

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹) Case No. 22-90273 (MI)
)
Debtors.) (Jointly Administered)
)

**SUMMARY COVER SHEET FOR SECOND INTERIM AND
FINAL FEE APPLICATION OF JEFFERIES LLC AS INVESTMENT
BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH MARCH 31, 2023**

Name of Applicant:	Jefferies LLC (“ <u>Jefferies</u> ”)	
Applicant’s Role in Case:	Investment Banker to the Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	Docket No. 254 (the “ <u>Retention Order</u> ”) (Oct. 24, 2022, effective as of Sept. 22, 2022)	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly and Transaction Fees	
Interim Application <input checked="" type="checkbox"/> No. 2nd Final Application <input checked="" type="checkbox"/>	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
Beginning Date		End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	1/1/23	3/31/23
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y)		
Do expense reimbursements represent actual and necessary expenses incurred? (Y)		
Compensation Breakdown for Time Period Covered by this Application		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Total fees requested in this Final Application:	\$4,400,000.00
Total expense reimbursements requested in this Final Application:	\$71,138.99
Total fees and expenses requested in this Final Application:	\$4,471,138.99
Total fees awarded in all prior Interim Applications:	\$3,013,250.00
Total expenses awarded in all prior Interim Applications	\$58,247.66
<p>Plan Status: The <i>Order (A) Approving the Debtors' Disclosure Statement on a Final Basis and (B) Confirming the Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (F/K/A Compute North Holdings, Inc.) and Its Debtor Affiliates</i> [Docket No. 1019] (the "<u>Confirmation Order</u>") was entered on February 16, 2023. The effective date of the Plan occurred on March 31, 2023 [Docket No. 1082].</p> <p>Primary Benefits: Jefferies was retained as investment banker to the Debtors in these Chapter 11 Cases. In this role, Jefferies (i) advised the Debtors on process and strategy issues related to the bankruptcy; (ii) prepared analyses and participated in discussions with the Debtors, creditors, other relevant professionals, and potential investors and lenders as well as their respective advisors; (iii) conducted a marketing process to solicit interest in bidding on the Debtors' assets; and (iv) assisted the Debtors in designing and implementing sale processes, bidding procedures, and auctions.</p>	

**SECOND INTERIM AND FINAL FEE APPLICATION OF JEFFERIES LLC AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

**PRIOR FEE APPLICATIONS
SEPTEMBER 22, 2022 – DECEMBER 31, 2022**

Fee Statement	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid¹	Outstanding
First Consolidated Filed 1/18/23 Docket No. 840	\$1,386,750.00	\$46,823.50	\$1,109,400.00	\$46,823.50	\$277,350.00
First Interim Filed 2/14/23 Docket No. 976	\$3,013,250.00	\$11,424.16	\$3,013,250.00	\$11,424.16	\$0.00

¹ As noted in the Retention Application, the Debtors paid Jefferies a \$25,000 expense advance prior to the commencement of these Chapter 11 Cases. After the application of the expense advance against \$21,795.25 of prepetition expenses, \$3,204.75 is left to be applied against the post-petition expenses sought in this Final Application. The full \$25,000 advance amount, however, was inadvertently utilized when the Debtors paid the Jefferies expenses set forth in its first consolidated monthly fee statement (instead of just \$3,204.75). Accordingly, upon approval of the expenses set forth in this Final Application, the Debtors should pay the amount of the allowed postpetition expenses (to the extent not previously paid) plus the \$21,795.25 that should have been applied to Jefferies' prepetition expenses.

**SECOND INTERIM AND FINAL FEE APPLICATION OF JEFFERIES LLC AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

**HOURS BY CATEGORY AND PROFESSIONAL
SEPTEMBER 22, 2022 – MARCH 31, 2023**

Summary of Hours by Category

September 22, 2022 - March 31, 2023

Category Code #		Hours
1	Case Administration / General	117.0
2	Marketing Process	633.0
3	Creditor Communication	91.5
4	Debtor Communication	112.5
5	Testimony Preparation	80.5
6	Plan of Reorganization	2.0
7	Travel	-
8	Due Diligence / Analysis	32.0
9	Business Plan	-
10	Process Update & Case Strategy	215.5
Total		1,284.0

Summary of Hours by Professional

September 22, 2022 - March 31, 2023

Name	Position	Hours
Jeffrey Finger	US Co-Head and Managing Director, Debt Advisory & Restructuring	93.5
Chris Yonan	America Co-Head and Managing Director, Utilities & Infrastructure	43.0
Ryan Hamilton	Senior Vice President, Debt Advisory & Restructuring	332.0
Daniel Homrich	Associate, Debt Advisory & Restructuring	22.5
Raphael Jay Ramirez	Associate, Power, Utilities & Infrastructure	184.0
Nicholas Aleman	Analyst, Debt Advisory & Restructuring	433.0
Lars Hultgren	Analyst, Debt Advisory & Restructuring	176.0
Total		1,284.0

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹) Case No. 22-90273 (MI)
)
Debtors.) (Jointly Administered)
)

**SECOND INTERIM AND FINAL FEE
APPLICATION OF JEFFERIES LLC AS INVESTMENT
BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 22, 2022 THROUGH MARCH 31, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsbs.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Jefferies LLC (“Jefferies”), the investment banker for the above-captioned debtors and debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”), hereby submits its second interim and final fee application (this “Final Application”) for the allowance of compensation for professional services rendered to the Debtors and for reimbursement of actual and necessary expenses incurred in connection with such services from September 22, 2022 to and including March 31, 2023 (the “Final Application Period”), and in support thereof states as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Jurisdiction, Venue And Statutory Predicates

1. The United States Bankruptcy Court for the Southern District of Texas (this “Court”) has jurisdiction over this Final Application pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Final Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and legal bases for the relief requested herein are sections 327(a), 328(a), and 1107(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”) and the Procedures for Complex Cases in the Southern District of Texas.

Background

3. On September 22, 2022 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under the Bankruptcy Code.

4. On October 3, 2022, the Debtors filed an application to employ and retain Jefferies as their investment banker under section 327(a) and 328(a) of the Bankruptcy Code, pursuant to the terms and subject to the conditions of that certain engagement letter (the “Engagement Letter”) between Jefferies and the Debtors dated as of July 1, 2022 [Docket No. 125] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit 1.

5. On October 24, 2022, the Court entered the order granting the Retention Application [Docket No. 254] (the “Retention Order”). The Retention Order, among other things,

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Retention Application.

authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter, subject to application to the Court.

6. On February 16, 2023, the Court entered the *Order (A) Approving the Debtors' Disclosure Statement on a Final Basis and (B) Confirming the Third Amended Joint Liquidating Chapter 11 Plan of Mining Project Wind Down Holdings, Inc. (F/K/A Compute North Holdings, Inc.) and Its Debtor Affiliates* [Docket No. 1019] (the “Confirmation Order”). The effective date of the Plan (as defined in the Confirmation Order) occurred on March 31, 2023 [Docket No. 1082].

7. Pursuant to the Plan, final fee applications of Debtor professionals shall be filed no later than forty-five (45) days after the effective date of the Plan. Accordingly, Jefferies now files this Final Application.

8. The Retention Order approved the payment of the following fees to Jefferies:

- a. **Monthly Fee**. A monthly fee (the “Monthly Fee”) equal to \$150,000 per month until the termination of the engagement. After the payment of \$600,000 in Monthly Fees to Jefferies, 100% of any Monthly Fees actually paid to Jefferies thereafter shall be credited once, without duplication, against any Restructuring Fee, M&A Transaction Fee, Minority M&A Transaction Fee and/or Financing Fee (each as defined below) subsequently payable to Jefferies.
- b. **Restructuring Fee**. Promptly upon the consummation of a Restructuring, Jefferies shall be paid a fee (the “Restructuring Fee”) equal to \$4.25 million. Additionally, for the avoidance of doubt, a Restructuring Fee shall be payable upon the consummation of any chapter 11 plan.
- c. **M&A Transaction Fee**. Promptly upon the consummation of an M&A Transaction involving all or substantially all of the assets or equity of the Debtors at the time of the consummation of such M&A Transaction, Jefferies shall be paid a fee (the “M&A Transaction Fee”) as follows:
 - i. \$4.25 million, plus;
 - ii. An additional \$500,000 if the aggregate amount of cash and the fair market value of any securities or other property payable to

the Debtors on account of such M&A Transaction (the “Consideration”) exceeds \$30 million, plus

- iii. An additional \$500,000 if the Consideration exceeds \$35 million; plus
- iv. An additional \$750,000 if the Consideration exceeds \$40 million.

- d. **Minority M&A Transaction Fee.** Promptly upon the consummation of an M&A Transaction that does not involve all or substantially all of the assets or equity of the Debtors at the time of the consummation of such M&A Transaction, Jefferies shall be paid a fee (the “Minority M&A Transaction Fee”) equal to the lesser of \$2 million and 25.0% of the Consideration of such M&A Transaction. Notwithstanding the foregoing, to the extent an M&A Transaction is consummated that solely involves a private sale of the equity of CN Borrower LLC on an expedited basis under the Bankruptcy Rules, then the Minority M&A Transaction Fee payable on account of such M&A Transaction shall be equal to \$1 million. Additionally, one hundred percent (100%) of each Minority M&A Transaction Fee actually paid to Jefferies shall be credited once, without duplication, against any M&A Transaction Fee.
- e. **Financing Fee.** Promptly upon the consummation of a Financing, Jefferies shall be paid a fee (the “Financing Fee”) as follows:
 - i. 2.0% of any senior secured Debt Securities and/or senior secured Bank Debt; plus
 - ii. 3.5% of any junior secured or unsecured Debt Securities and/or junior secured or unsecured Bank Debt; plus
 - iii. 5.0% of the aggregate gross proceeds received or to be received from the sale of Equity Securities, including, without limitation, aggregate amounts committed by investors to purchase Equity Securities.
 - iv. Additionally, fifty percent (50%) of any Financing Fee actually paid to Jefferies shall be credited once, without duplication, against any M&A Transaction Fee and/or Restructuring Fee.

Relief Requested

9. Jefferies seeks the entry of an order, substantially in the form attached hereto (the “Proposed Order”), (a) granting final allowance and compensation for professional services

rendered to the Debtors during the Final Application Period in the aggregate amount of \$4,400,000.00, (b) granting final allowance for reimbursement of the actual and necessary expenses incurred by Jefferies in connection with the rendition of such services in the aggregate amount of \$71,138.99, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

10. Pursuant to the terms of the Engagement Letter, during the Final Application Period Jefferies earned a Monthly Fee, Minority M&A Transaction Fees, and an M&A Transaction Fee.

11. With respect to the Monthly Fee, Jefferies earned \$150,000.00 on account of the December 1, 2022 Monthly Fee.³

12. With respect to the Minority M&A Transaction Fees, Jefferies earned (i) a \$1,000,000.00 Minority M&A Transaction Fee on account of the sale of Debtor CN Pledgor LLC's equity interests in CN Borrower LLC approved by the Court on November 1, 2022 [Docket No. 362],⁴ (ii) a \$386,750.00 Minority M&A Transaction Fee on account of the sale of certain assets of Debtor Compute North LLC to Crusoe Energy Systems, LLC approved by the Court on November 17, 2022 [Docket No. 493],⁵ and (iii) a \$750,000.00 Minority M&A Transaction Fee

³ As noted in the Retention Application, the Debtors prepaid the Monthly Fees payable as of October 1, 2022 and November 1, 2022 prior to the commencement of these Chapter 11 Cases. Additionally, Jefferies is entitled to monthly fees for January, February, and March 2023. However, Jefferies is not seeking payment for such fees provided the fees herein are approved.

⁴ As provided in paragraph 2(c) of the Retention Order, because such M&A Transaction was a private sale of such equity interests on an expedited basis under the Bankruptcy Rules, the Minority M&A Transaction Fee payable on account of such M&A Transaction is equal to \$1,000,000.

⁵ As provided in paragraph 2(c) of the Retention Order, Jefferies shall be paid a fee equal to the lesser of \$2 million and 25% of the Consideration (as defined in the Retention Order) of any such consummated M&A Transaction. The calculation of such Minority M&A Transaction Fee is as follows: 25% of the \$1,547,000 purchase price of such M&A Transaction is equal to \$386,750.00.

on account of the sale of Compute North Member LLC Assets as approved by the Court on November 29, 2022 [Docket No. 594].⁶

13. With respect to the M&A Transaction Fee, Jefferies earned \$4,250,000 on account of the sale of certain assets to Foundry Digital LLC as approved by the Court on November 22, 2022 [Docket No. 531].⁷

14. Notwithstanding the foregoing, the Retention order also provides for the crediting of certain fees. As provided in paragraph 2(c) of the Retention Order, 100% of each Minority M&A Transaction Fee actually paid to Jefferies shall be credited once, without duplication, against any M&A Transaction Fee.⁸

15. Accordingly, the total compensation earned by Jefferies during these Chapter 11 Cases is as follows:

Monthly Fee (\$150,000 / Month of December 2022)	\$150,000.00
Minority M&A Transaction Fee: Sale of Equity Interests in CN Borrower LLC	\$1,000,000.00
Minority M&A Transaction Fee: Sale of Certain Assets of Debtor Compute North LLC to Crusoe Energy Systems, LLC	\$386,750.00
Minority M&A Transaction Fee: Sale of Compute North Member LLC Assets	\$750,000.00
M&A Transaction Fee: Sale of Certain Assets to Foundry Digital LLC	\$4,250,000.00
Minority M&A Transaction Fee Crediting (\$2,136,750.00)	(\$2,136,750.00)

⁶ As provided in paragraph 2(c) of the Retention Order, Jefferies shall be paid a fee equal to the lesser of \$2 million and 25% of the Consideration of any such consummated M&A Transaction. The calculation of such Minority M&A Transaction Fee is as follows: 25% of the \$3,000,000.00 purchase price of such M&A Transaction is equal to \$750,000.00.

⁷ Jefferies earned a \$4,250,000.00 M&A Transaction Fee on account of the sale of certain assets to Foundry Digital LLC as approved by the Court on November 22, 2022 [Docket No. 531]. As provided in paragraph 2(b) of the Retention Order, promptly upon the consummation of an M&A Transaction involving all or substantially all of the assets or equity of the Debtors at the time of consummation of such M&A Transaction, the amount payable to Jefferies on account of such transaction is \$4,250,000.00.

⁸ With respect to Monthly Fee crediting, Jefferies has not been paid more than \$600,000 in Monthly Fees. Jefferies earned four (4) Monthly Fees for September, October, November, and December 2022, and hence did not receive more than \$600,000. Accordingly, Monthly Fee crediting is inapplicable.

Total Fees Earned	\$4,400,000.00
--------------------------	-----------------------

16. All services for which compensation is requested by Jefferies were performed during the Final Application Period on behalf of the Debtors. During the Final Application Period, Jefferies performed significant services on behalf of the Debtors, including, but not limited to, the following:

- (a) **Sale Process:** Jefferies assisted the Debtors in designing and implementing a sale process and bidding procedures. Jefferies provided the Debtors analysis and advice to assist in negotiations with potential bidders in order to maximize the value to the Debtors' estates. Jefferies prepared marketing materials and identified and contacted potential bidders to encourage and solicit bids for the Debtors' assets. Jefferies professionals spent time on telephonic meetings and correspondence with the Debtors and potential buyers on a variety of topics including, but not limited to: (i) preparation of the necessary presentations and analyses utilized as part of due diligence, (ii) providing all relevant parties, including potential buyers, with detailed updates on, among others, bid procedures and other milestones related to the Chapter 11 Cases, (iii) participating in discussions and coordinating with interested buyers, in addition to negotiating non-disclosure agreements, (iv) facilitating extensive external due diligence conducted by interested buyers and maintaining an ongoing dialogue including conducting calls and meetings to discuss proposals, (v) creating and managing a data room for interested buyers, (vi) reviewing indications of interest and bids and negotiating bids into an acceptable framework, and (vii) analyzing and comparing both quantitative and qualitative aspects of the proposals. Jefferies' efforts aided in the ultimate consummation of the sale of the Debtors' Assets and informing the Debtors' decision to pursue a Plan of Reorganization with respect to the remainder of the Debtors' estates.
- (b) **Chapter 11 Plan:** Jefferies assisted the Debtors in analyzing, structuring, negotiating and effecting the Plan. Jefferies professionals spent significant time on telephonic meetings and correspondence with the Debtors and the advisors to the Official Committee of Unsecured Creditors on a variety of topics including, but not limited to recovery analysis under various scenarios.
- (c) **Financing:** Jefferies assisted the Debtors in designing and implementing a process to solicit DIP financing proposals. Jefferies prepared marketing materials and identified and contacted parties to encourage submission of financing proposals. Jefferies professionals spent time on telephonic meetings and correspondence with the Debtors and potential lenders on a variety of topics including, but not limited to: (i) preparation of the necessary presentations and analyses utilized as part of due diligence, (ii) creating and managing a data room for interested parties, (iii) maintaining an ongoing dialogue including conducting calls and meetings to discuss proposals, as well as (iv)

providing the Debtors with analysis and advice to assist in negotiations in order to solicit financing for the duration of the Debtors' chapter 11 cases.

- (d) **Assistance with General Bankruptcy:** Jefferies has participated in regular planning sessions and other periodic meetings with the Debtors' management, its legal counsel and financial advisor, concerning process and strategy issues related to the bankruptcy. Jefferies has participated in numerous telephonic meetings and presented materials regarding the bankruptcy process and strategic issues to the Board of Directors. Jefferies professionals also worked with the advisors to prepare court filings.
- (e) **Business and Due Diligence:** Jefferies professionals spent significant time in various telephonic meetings and correspondence with the Debtors, creditors, other relevant professionals, and interested potential bidders and replacement financing sources in the case. Accordingly, this service category incorporates all matters related to participating in discussions with the Debtors, creditors, other relevant professionals, and potential investors and lenders, which include, but are not limited to: (i) participating in diligence meetings, board meetings and in-court hearings; (ii) preparation of the necessary analyses utilized in the aforementioned meetings and presentations; (iii) status update calls with the Debtors' management team, creditors, and other relevant professionals; (iv) providing all relevant parties with detailed updates; and (v) facilitating external due diligence conducted by prospective buyers and financing sources.
- (f) **Creditor Communication:** Jefferies participated in various telephonic meetings with the various lenders and their advisors, as well as advisors to the Official Committee of Unsecured Creditors, during the Final Application Period. Jefferies' continued participation in these meetings was essential to coordinating the process, facilitating communication, and sharing case updates and developments with all stakeholders involved.
- (g) **Debtor Communication:** Jefferies participated in various telephonic meetings and communication with the Debtors and their other restructuring professionals during the Final Application Period. Additionally, Jefferies attended virtual court hearings as part of the Debtors' chapter 11 proceedings.
- (h) **General and Administrative Case-Related Services:** General and administrative case-related services include the preparation of employment and fee applications, tracking hours and expenses, review of relevant case-related documents and other administrative tasks of the case.

17. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Time records for the Final Application Period are attached hereto as **Exhibit A**.

Jefferies professionals spent approximately 1,284.0 hours providing investment banking services to the Debtors during the Final Application Period.

18. The fees charged by Jefferies have been billed in accordance with the Engagement Letter as modified by the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Disbursements By Jefferies

19. As set forth in greater detail in the expense detail attached hereto as **Exhibit B**, Jefferies incurred \$71,138.99 of out-of-pocket expenses relating to its professional services to the Debtors during the Final Application Period.⁹ These charges were Jefferies' out-of-pocket costs paid to third parties related to this engagement, which costs are not incorporated into Jefferies' aggregate fees. Jefferies has maintained detailed records of actual and necessary expenses incurred during the Final Application Period. With respect to Jefferies' legal expenses in connection with these Chapter 11 Cases, copies of the legal invoices that were not attached to Jefferies' previously filed interim application are attached to this Final Fee Application.

⁹ The breakdown of Jefferies' expenses from the Petition Date through December 31, 2022 is attached to the First Interim Fee Application at Docket No. 976.

Also, as noted in the Retention Application, the Debtors paid Jefferies a \$25,000 expense advance prior to the commencement of these Chapter 11 Cases. After the application of the expense advance against \$21,795.25 of prepetition expenses, \$3,204.75 is left to be applied against the post-petition expenses sought in this Final Application. The full \$25,000 advance amount, however, was inadvertently utilized when the Debtors paid the Jefferies expenses set forth in its first consolidated monthly fee statement (instead of just \$3,204.75). Accordingly, upon approval of the expenses set forth in this Final Application, the Debtors should pay the amount of the allowed postpetition expenses (to the extent not previously paid) plus the \$21,795.25 that should have been applied to Jefferies' prepetition expenses.

Basis For Relief

20. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. See 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. See In re Nat'l Gypsum Co., 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. See 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.").

21. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc., 50 F.3d 253, 261 (3d Cir. 1995).

22. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. Daniels v. Barron (In re Barron), 225 F.3d 583, 585 (5th Cir. 2000).

23. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for

actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3). See also In re XO Commc’ns, Inc., 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that, “in considering a transaction fee, courts recognize that certain of these factors do not apply, such as ‘time spent’ or the ‘rates charged’”) (quoting In re Intelogic Trace, Inc., 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995).

24. Here, the Retention Order approved Jefferies’ compensation under section 328(a) of the Bankruptcy Code as to all parties except the U.S. Trustee, which retained the right to review Jefferies’ compensation based on the reasonableness standard of section 330.

25. Each component of Jefferies’ compensation earned during the Final Application Period was earned under the terms of the Court-approved Engagement Letter, as modified by the

Retention Order. Jefferies submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Jefferies' time records, were necessary for and beneficial to the Debtors' estates. Moreover, Jefferies' services were consistently performed in a timely, expert and considered manner commensurate with the complexity and importance of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

WHEREFORE, Jefferies respectfully requests entry of an order, substantially in the form attached hereto as Exhibit C, (a) granting final allowance and compensation for professional services rendered to the Debtors during the Final Application Period in the aggregate amount of \$4,400,000.00, (b) granting final allowance for reimbursement of the actual and necessary expenses incurred by Jefferies in connection with the rendition of such services in the aggregate amount of \$71,138.99, and (c) directing payment of all such allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

Dated: May 15, 2023

Respectfully submitted,

/s/ Jeffery Finger
Jeffrey Finger
Managing Director
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Jefferies LLC

September 22, 2022 - September 30, 2022

Date	Banker	Comments	Hours	Category
09/23/22	Jeffrey Finger	<i>First day hearing</i>	2.0	1
09/23/22	Jeffrey Finger	<i>Call with Debtors' advisors regarding DIP and sale processes</i>	0.5	10
09/25/22	Jeffrey Finger	<i>Call with Debtors' advisors regarding cash flow forecast</i>	0.5	8
09/26/22	Jeffrey Finger	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/26/22	Jeffrey Finger	<i>Discussions among Debtors' and its advisors re: case strategy</i>	0.5	10
09/28/22	Jeffrey Finger	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/30/22	Jeffrey Finger	<i>Bi-weekly call between Debtors' advisors re: case strategy</i>	0.5	10
09/30/22	Jeffrey Finger	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/30/22	Jeffrey Finger	<i>Discussions among Debtors' and its advisors re: case strategy</i>	0.5	10
09/30/22	Jeffrey Finger	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
September 22, 2022 - September 30, 2022 Hours for Jeffrey Finger			8.0	
09/23/22	Chris Yonan	<i>First day hearing</i>	2.0	1
09/23/22	Chris Yonan	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
09/26/22	Chris Yonan	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/28/22	Chris Yonan	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/30/22	Chris Yonan	<i>Bi-weekly call between Debtors' advisors re: case strategy</i>	0.5	10
09/30/22	Chris Yonan	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
September 22, 2022 - September 30, 2022 Hours for Chris Yonan			6.0	
09/23/22	Ryan Hamilton	<i>First day hearing</i>	2.0	1
09/23/22	Ryan Hamilton	<i>Discussions among Debtors' and its advisors re: case strategy</i>	1.5	10
09/23/22	Ryan Hamilton	<i>Discussions among Debtors' advisors re: sale process</i>	0.5	2
09/23/22	Ryan Hamilton	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
09/25/22	Ryan Hamilton	<i>Review of court filings</i>	2.0	1
09/25/22	Ryan Hamilton	<i>Preparation and review of materials for discussions with creditors</i>	4.0	3
09/26/22	Ryan Hamilton	<i>Review of court filings</i>	2.0	1
09/26/22	Ryan Hamilton	<i>Communications with potential investors</i>	2.5	2
09/26/22	Ryan Hamilton	<i>Discussions among Debtors' and its advisors re: case strategy</i>	0.5	10
09/27/22	Ryan Hamilton	<i>Review of financial analysis</i>	1.0	8
09/27/22	Ryan Hamilton	<i>Communications with potential investors</i>	2.0	2
09/27/22	Ryan Hamilton	<i>Preparation and review of marketing materials</i>	3.0	2
09/27/22	Ryan Hamilton	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
09/28/22	Ryan Hamilton	<i>Discussions among Debtors' and its advisors re: case strategy</i>	1.0	10
09/28/22	Ryan Hamilton	<i>Communications with potential investors</i>	2.5	2
09/28/22	Ryan Hamilton	<i>Review of marketing materials</i>	2.0	2
09/29/22	Ryan Hamilton	<i>Review of financial analysis</i>	1.5	1
09/29/22	Ryan Hamilton	<i>Review of marketing materials</i>	2.5	2
09/29/22	Ryan Hamilton	<i>Communications with potential investors</i>	1.0	2
09/30/22	Ryan Hamilton	<i>Discussions among Debtors' and its advisors re: case strategy</i>	0.5	10
09/30/22	Ryan Hamilton	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
09/30/22	Ryan Hamilton	<i>Review of marketing materials</i>	1.5	2
September 22, 2022 - September 30, 2022 Hours for Ryan Hamilton			35.0	
09/23/22	Raphael Jay Ramirez	<i>First day hearing</i>	2.0	1
09/23/22	Raphael Jay Ramirez	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
09/26/22	Raphael Jay Ramirez	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/26/22	Raphael Jay Ramirez	<i>Prepare Transaction Teaser</i>	2.0	2
09/27/22	Raphael Jay Ramirez	<i>Prepare Transaction Teaser</i>	1.0	2
09/27/22	Raphael Jay Ramirez	<i>Prepare CIM</i>	2.0	2
09/28/22	Raphael Jay Ramirez	<i>Prepare Transaction Teaser</i>	2.0	2
09/28/22	Raphael Jay Ramirez	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
09/29/22	Raphael Jay Ramirez	<i>Prepare CIM</i>	1.0	2
09/29/22	Raphael Jay Ramirez	<i>Prepare CIM</i>	3.0	2
09/29/22	Raphael Jay Ramirez	<i>Prepare Transaction Teaser</i>	1.0	2
09/29/22	Raphael Jay Ramirez	<i>Call to set up company data room</i>	0.5	2
09/30/22	Raphael Jay Ramirez	<i>Prepare VDR</i>	3.0	2
09/30/22	Raphael Jay Ramirez	<i>Bi-weekly call between Debtors' advisors re: case strategy</i>	0.5	10
09/30/22	Raphael Jay Ramirez	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
September 22, 2022 - September 30, 2022 Hours for Raphael Jay Ramirez			21.5	

Jefferies LLC

September 22, 2022 - September 30, 2022

Date	Banker	Comments	Hours	Category
09/22/22	Nicholas Aleman	Prepare virtual data room	0.5	2
09/22/22	Nicholas Aleman	Bidding procedures strategy	3.0	10
09/22/22	Nicholas Aleman	Draft marketing materials	2.5	2
09/23/22	Nicholas Aleman	First Day hearing	2.0	1
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding cash flow forecast	0.5	8
09/23/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding bidding procedures	0.5	10
09/23/22	Nicholas Aleman	Call with Debtors' advisors regarding DIP and sale processes	0.5	10
09/24/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
09/24/22	Nicholas Aleman	Prepare for outreach to potential investors	1.0	2
09/25/22	Nicholas Aleman	Call with Debtors' advisors regarding cash flow forecast	0.5	8
09/25/22	Nicholas Aleman	Draft DIP marketing materials	5.0	2
09/26/22	Nicholas Aleman	Draft DIP marketing materials	4.0	2
09/26/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	0.5	4
09/27/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
09/27/22	Nicholas Aleman	Prepare case strategy materials for the Debtors and Debtors' advisors	2.0	10
09/28/22	Nicholas Aleman	Call with potential investor	0.5	2
09/28/22	Nicholas Aleman	Call with potential investor	0.5	2
09/28/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/28/22	Nicholas Aleman	Prepare and send outreach to potential investors	1.0	2
09/28/22	Nicholas Aleman	Communications with potential investors	2.0	2
09/28/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
09/29/22	Nicholas Aleman	Call to set up company data room	0.5	2
09/29/22	Nicholas Aleman	Call with Debtors' advisors to discuss DIP budget	0.5	10
09/29/22	Nicholas Aleman	Review draft of DIP marketing materials	0.5	2
09/29/22	Nicholas Aleman	Prepare and send outreach to potential investors	1.0	2
09/29/22	Nicholas Aleman	Communications with potential investors	2.0	2
09/30/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
09/30/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
09/30/22	Nicholas Aleman	Draft DIP marketing materials	3.0	2
September 22, 2022 - September 30, 2022 Hours for Nicholas Aleman			43.5	
09/30/22	Lars Hultgren	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
09/30/22	Lars Hultgren	Prepare CIM	1.0	2
09/30/22	Lars Hultgren	Prepare Transaction Teaser	0.5	2
September 22, 2022 - September 30, 2022 Hours for Lars Hultgren			2.5	

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/01/22	Jeffrey Finger	Potential investor call	0.5	2
10/04/22	Jeffrey Finger	Call with Board	0.5	4
10/04/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/04/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/04/22	Jeffrey Finger	Testimony preparation	0.5	5
10/05/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/06/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/07/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/07/22	Jeffrey Finger	Discussions with creditors	0.5	3
10/10/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/11/22	Jeffrey Finger	Court hearing re: sale procedures	6.0	1
10/12/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/12/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/13/22	Jeffrey Finger	Discussions with creditors	0.5	3
10/14/22	Jeffrey Finger	Process call with the UCC	0.5	3
10/15/22	Jeffrey Finger	Discussions among Debtors' advisors re: sale process	1.0	2
10/17/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	1.0	10
10/17/22	Jeffrey Finger	Discussions among Debtors' advisors re: investor feedback	1.0	2
10/18/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/18/22	Jeffrey Finger	Testimony preparation	0.5	5
10/18/22	Jeffrey Finger	Update call with Debtors	1.5	4
10/19/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/19/22	Jeffrey Finger	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/20/22	Jeffrey Finger	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Jeffrey Finger	Board update call	1.0	4
10/21/22	Jeffrey Finger	Call with potential investor's advisors	1.0	2
10/21/22	Jeffrey Finger	Communications with potential investors	1.0	2
10/23/22	Jeffrey Finger	Testimony preparation	2.0	5
10/23/22	Jeffrey Finger	Call with Debtors regarding potential bidders	0.5	2
10/24/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/24/22	Jeffrey Finger	Jefferies retention hearing	1.0	1
10/25/22	Jeffrey Finger	Discussions among Debtors' advisors re: case strategy	0.5	10
10/27/22	Jeffrey Finger	Discussions with UCC advisors	1.0	3
10/28/22	Jeffrey Finger	Discussions among Debtors' advisors re: sale process	1.0	2
10/31/22	Jeffrey Finger	Call to discuss bids with Debtors	0.5	4

October 1, 2022 - October 31, 2022 Hours for Jeffrey Finger**35.0**

10/03/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/04/22	Chris Yonan	Board update call	1.0	4
10/06/22	Chris Yonan	Call with potential lender / investor	0.5	2
10/07/22	Chris Yonan	Update call with Debtors' advisors	0.5	10
10/10/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Chris Yonan	Diligence Call with Potential investor	1.0	2
10/11/22	Chris Yonan	Call with Potential investor	0.5	2
10/12/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Chris Yonan	Company Board Update	1.0	4
10/17/22	Chris Yonan	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Chris Yonan	Update call with Debtors' Independent Committee	1.0	10
10/18/22	Chris Yonan	Update call with Debtors	1.5	4
10/19/22	Chris Yonan	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Chris Yonan	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Chris Yonan	Update call with Debtors' Board of Directors	1.0	4
10/21/22	Chris Yonan	Bidding procedures hearing	1.0	1
10/24/22	Chris Yonan	Jefferies retention hearing	0.5	1
10/24/22	Chris Yonan	Call to discuss PMA business with potential investor	1.0	2
10/24/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/25/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Chris Yonan	Generate sale hearing	0.5	1
10/26/22	Chris Yonan	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Chris Yonan	Call with Debtors' advisors regarding sales process	1.5	10

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/27/22	Chris Yonan	Call with Debtors to discuss bids	1.5	4
10/27/22	Chris Yonan	Call with Debtors regarding sales process	0.5	4
10/27/22	Chris Yonan	Call with Debtors' advisors regarding sales process	0.5	10
10/28/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/28/22	Chris Yonan	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Chris Yonan	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/31/22	Chris Yonan	Call to discuss bids with Debtors	0.5	4
10/31/22	Chris Yonan	Generate sale hearing (continued)	0.5	1
October 1, 2022 - October 31, 2022 Hours for Chris Yonan			26.5	
10/03/22	Ryan Hamilton	Discussions with creditors	1.5	3
10/03/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/03/22	Ryan Hamilton	Communications with potential investors	1.5	2
10/04/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/04/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/04/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/05/22	Ryan Hamilton	Communications with potential investors	4.5	2
10/05/22	Ryan Hamilton	Review of financial analysis	1.0	8
10/05/22	Ryan Hamilton	Review of court filings	1.0	1
10/05/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/05/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/05/22	Ryan Hamilton	Sale hearing preparation	0.5	5
10/06/22	Ryan Hamilton	Review of financial analysis	4.5	8
10/06/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/06/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/07/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/07/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/07/22	Ryan Hamilton	Testimony preparation	0.5	5
10/07/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/08/22	Ryan Hamilton	Testimony preparation	3.5	5
10/08/22	Ryan Hamilton	Communications with potential investors	0.5	2
10/08/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/10/22	Ryan Hamilton	Testimony preparation	6.0	5
10/10/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/11/22	Ryan Hamilton	Testimony preparation	3.0	5
10/11/22	Ryan Hamilton	Court hearing re: sale procedures	1.0	1
10/11/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/11/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	0.5	10
10/12/22	Ryan Hamilton	Communications with potential investors	2.5	2
10/12/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/12/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/13/22	Ryan Hamilton	Communications with potential investors	4.0	2
10/13/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/13/22	Ryan Hamilton	Discussions with other stakeholders	0.5	1
10/14/22	Ryan Hamilton	Communications with potential investors	1.5	2
10/14/22	Ryan Hamilton	Prepare and review Debtor communications	2.0	4
10/14/22	Ryan Hamilton	Review materials for discussions with UCC Advisors	1.0	3
10/14/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/15/22	Ryan Hamilton	Review feedback from potential investor	1.0	2
10/15/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/15/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	1.0	2
10/16/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/17/22	Ryan Hamilton	Communications with potential investors	3.5	2
10/17/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/17/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	1.0	10
10/17/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	1.0	2
10/17/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	1.5	10
10/18/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/18/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
10/18/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/19/22	Ryan Hamilton	Communications with potential investor re: feedback	1.0	2

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/19/22	Ryan Hamilton	Review feedback from potential investor	0.5	2
10/19/22	Ryan Hamilton	Communications with potential investors	6.5	2
10/19/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/19/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/19/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	0.5	2
10/20/22	Ryan Hamilton	Review feedback from potential investor	1.0	2
10/20/22	Ryan Hamilton	Discussions among Debtors' advisors re: investor feedback	1.5	2
10/20/22	Ryan Hamilton	Review materials for discussion with the UCC and its advisors	1.0	3
10/20/22	Ryan Hamilton	Discussion with the UCC and its advisors	1.0	3
10/20/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/20/22	Ryan Hamilton	Discussions with the Debtors	1.0	4
10/20/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/20/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	0.5	10
10/21/22	Ryan Hamilton	Review of court filings	0.5	1
10/21/22	Ryan Hamilton	Testimony preparation	1.0	5
10/21/22	Ryan Hamilton	Court hearing re: sale procedures	1.0	1
10/21/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
10/21/22	Ryan Hamilton	Communications with potential investors	2.0	2
10/23/22	Ryan Hamilton	Communications with potential investors	1.0	2
10/23/22	Ryan Hamilton	Discussions among Jefferies team re: case strategy	1.0	10
10/24/22	Ryan Hamilton	Communications with potential investors	2.0	2
10/24/22	Ryan Hamilton	Court hearing re: final relief on first day motions	1.0	1
10/24/22	Ryan Hamilton	Discussions with creditors	1.0	3
10/24/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
10/25/22	Ryan Hamilton	Communications with potential investors	3.0	2
10/25/22	Ryan Hamilton	Review of court filings	0.5	1
10/25/22	Ryan Hamilton	Court hearing re: Generate	0.5	1
10/25/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/25/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	0.5	10
10/26/22	Ryan Hamilton	Communications with potential investor re: feedback	1.0	2
10/26/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/26/22	Ryan Hamilton	Discussions with potential investors	2.5	2
10/26/22	Ryan Hamilton	Discussions among Debtors' advisors re: case strategy	1.0	10
10/26/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	0.5	2
10/27/22	Ryan Hamilton	Discussions with potential investors	3.0	2
10/27/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
10/27/22	Ryan Hamilton	Discussions with creditors	1.5	3
10/27/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	0.5	2
10/27/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: sale process	2.0	2
10/28/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/28/22	Ryan Hamilton	Discussions among Debtors' advisors re: sale process	1.0	2
10/30/22	Ryan Hamilton	Review investor feedback	1.0	2
10/30/22	Ryan Hamilton	Review of court filings	1.0	1
10/30/22	Ryan Hamilton	Discussions with creditors	0.5	3
10/30/22	Ryan Hamilton	Testimony preparation	1.0	5
10/31/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: sale process	1.0	2
10/31/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
10/31/22	Ryan Hamilton	Testimony preparation	2.5	5
10/31/22	Ryan Hamilton	Court hearing re: Generate	1.5	1
October 1, 2022 - October 31, 2022 Hours for Ryan Hamilton			137.0	
10/06/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	0.5	5
10/07/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	6.0	5
10/08/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	8.0	5
10/10/22	Daniel Homrich	Prep for Hamilton testimony on sale and bidding procedures	4.0	5
10/12/22	Daniel Homrich	Prep for Finger testimony on Jefferies retention	2.0	5
10/23/22	Daniel Homrich	Prep for Finger testimony on Jefferies retention	2.0	5
October 1, 2022 - October 31, 2022 Hours for Daniel Homrich			22.5	
10/01/22	Raphael Jay Ramirez	Prepare VDR	3.0	2
10/02/22	Raphael Jay Ramirez	Prepare CIM	3.0	2

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/03/22	Raphael Jay Ramirez	Prepare VDR	3.0	2
10/04/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/04/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/04/22	Raphael Jay Ramirez	Watermark CIM	2.0	2
10/05/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/05/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/05/22	Raphael Jay Ramirez	Organize VDR	3.0	2
10/06/22	Raphael Jay Ramirez	Review company model	1.0	2
10/06/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
10/06/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/06/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/06/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/07/22	Raphael Jay Ramirez	Update call with Debtors' advisors	0.5	10
10/07/22	Raphael Jay Ramirez	Call with Potential investor	1.5	2
10/09/22	Raphael Jay Ramirez	Respond to diligence questions	2.0	2
10/09/22	Raphael Jay Ramirez	Upload files on VDR	1.0	2
10/10/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/10/22	Raphael Jay Ramirez	Preparation for Diligence Call	0.5	2
10/10/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/11/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/11/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/11/22	Raphael Jay Ramirez	Data Preparation (Energy Bills)	0.5	2
10/11/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/11/22	Raphael Jay Ramirez	Respond to diligence questions	2.0	2
10/12/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/12/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/12/22	Raphael Jay Ramirez	Diligence Call with Potential investor	1.0	2
10/12/22	Raphael Jay Ramirez	Company Board Update	1.0	4
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/13/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/14/22	Raphael Jay Ramirez	Call with UCC	0.5	3
10/14/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/14/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
10/15/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/15/22	Raphael Jay Ramirez	Call with Potential investor	0.5	2
10/15/22	Raphael Jay Ramirez	Respond to diligence questions	2.5	2
10/17/22	Raphael Jay Ramirez	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/17/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/17/22	Raphael Jay Ramirez	Update call with Debtors' Independent Committee	1.0	10
10/18/22	Raphael Jay Ramirez	Update call with Debtors	0.5	4
10/18/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/18/22	Raphael Jay Ramirez	Call with potential investor and investor's advisors	1.5	2
10/18/22	Raphael Jay Ramirez	Update call with Debtors	1.5	4
10/19/22	Raphael Jay Ramirez	Diligence call with potential investor	2.5	2
10/19/22	Raphael Jay Ramirez	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/19/22	Raphael Jay Ramirez	Call with UCC's advisors	0.5	3
10/19/22	Raphael Jay Ramirez	Diligence call with potential investor	2.0	2
10/19/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Raphael Jay Ramirez	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Raphael Jay Ramirez	Call to go over investor diligence list	0.5	2
10/20/22	Raphael Jay Ramirez	Update call with Debtors' Board of Directors	1.0	4
10/21/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/21/22	Raphael Jay Ramirez	Bidding procedures hearing	1.0	1
10/23/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/24/22	Raphael Jay Ramirez	Jefferies retention hearing	0.5	1
10/24/22	Raphael Jay Ramirez	Call to discuss PMA business with potential investor	1.0	2

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/24/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/24/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/24/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/25/22	Raphael Jay Ramirez	Diligence call with the Debtors	0.5	8
10/25/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/25/22	Raphael Jay Ramirez	Generate sale hearing	0.5	1
10/25/22	Raphael Jay Ramirez	Call with UCC's advisors	0.5	3
10/26/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/26/22	Raphael Jay Ramirez	Remind sales process participants of bid deadline	0.5	2
10/26/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/26/22	Raphael Jay Ramirez	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Raphael Jay Ramirez	Call with potential investor's advisors	0.5	2
10/26/22	Raphael Jay Ramirez	Process NDAs and other marketing items	1.0	2
10/26/22	Raphael Jay Ramirez	Call with Debtors' advisors regarding sales process	1.5	10
10/27/22	Raphael Jay Ramirez	Diligence call with potential investor	1.0	2
10/27/22	Raphael Jay Ramirez	Call with potential investor	0.5	2
10/27/22	Raphael Jay Ramirez	Call with potential investor and UCC	0.5	2
10/27/22	Raphael Jay Ramirez	Call with Debtors regarding sales process	0.5	4
10/27/22	Raphael Jay Ramirez	Call with Debtors' advisors regarding sales process	0.5	10
10/27/22	Raphael Jay Ramirez	Diligence call with potential investor	0.5	2
10/27/22	Raphael Jay Ramirez	Call with Debtors to discuss bids	1.5	4
10/28/22	Raphael Jay Ramirez	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/28/22	Raphael Jay Ramirez	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Raphael Jay Ramirez	Call with UCC's advisors to discuss bids	0.5	3
10/28/22	Raphael Jay Ramirez	Respond to diligence questions	2.5	2
10/30/22	Raphael Jay Ramirez	Respond to diligence questions	4.0	2
10/30/22	Raphael Jay Ramirez	Upload files on VDR	1.0	2
10/31/22	Raphael Jay Ramirez	Call to discuss bids with Debtors	0.5	4
10/31/22	Raphael Jay Ramirez	Generate sale hearing (continued)	0.5	1
10/31/22	Raphael Jay Ramirez	Respond to diligence questions	3.0	2
October 1, 2022 - October 31, 2022 Hours for Raphael Jay Ramirez				96.5
10/02/22	Nicholas Aleman	Draft marketing materials	4.0	2
10/02/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/03/22	Nicholas Aleman	Draft DIP credit facility RFP materials	4.0	2
10/03/22	Nicholas Aleman	Draft and review CIM	2.0	2
10/03/22	Nicholas Aleman	Process NDAs	1.0	2
10/03/22	Nicholas Aleman	Internal meeting: RFP materials, CIM, NDA process	0.5	10
10/03/22	Nicholas Aleman	Draft update materials for Company and advisors	1.0	4
10/03/22	Nicholas Aleman	Investor call with potential investor	0.5	2
10/03/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/03/22	Nicholas Aleman	Call with advisors to potential investor	0.5	3
10/04/22	Nicholas Aleman	Call with potential investor	0.5	2
10/04/22	Nicholas Aleman	Discuss list of potential investors with Debtor board member	0.5	4
10/04/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/04/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/04/22	Nicholas Aleman	Communications with potential investors	1.0	2
10/04/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/04/22	Nicholas Aleman	Draft marketing materials	4.0	2
10/05/22	Nicholas Aleman	Call with potential investor	0.5	2
10/05/22	Nicholas Aleman	Call with potential investor	0.5	2
10/05/22	Nicholas Aleman	Call with potential lender	0.5	2
10/05/22	Nicholas Aleman	Internal call to address administrative items	0.5	10
10/05/22	Nicholas Aleman	Call with potential investor	0.5	2
10/05/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/05/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/05/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/06/22	Nicholas Aleman	Call with potential lender	0.5	2
10/06/22	Nicholas Aleman	Call with potential investor	0.5	2
10/06/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/06/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	0.5	5
10/06/22	Nicholas Aleman	Process NDAs for potential investors	1.5	2
10/06/22	Nicholas Aleman	Communications with potential investors	2.0	2
10/06/22	Nicholas Aleman	Review draft diligence materials	2.0	8
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Call with potential lender	0.5	2
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/07/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	6.5	5
10/08/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	9.0	5
10/10/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/10/22	Nicholas Aleman	Administrative items	1.0	1
10/10/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/10/22	Nicholas Aleman	Prep for Hamilton testimony on sale and bidding procedures	6.0	5
10/10/22	Nicholas Aleman	Diligence for sales process and DIP financing	1.5	8
10/11/22	Nicholas Aleman	Bid procedures hearing	1.0	1
10/11/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/11/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/11/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/11/22	Nicholas Aleman	Communications with potential investors	3.0	2
10/11/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/11/22	Nicholas Aleman	Review diligence materials and facilitate diligence with potential investors	1.0	8
10/12/22	Nicholas Aleman	Call with potential investor	0.5	2
10/12/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/12/22	Nicholas Aleman	Call with potential investor	0.5	2
10/12/22	Nicholas Aleman	Call with Company's Board of Directors	1.0	4
10/12/22	Nicholas Aleman	Diligence call with potential lender	1.0	2
10/12/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/12/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/12/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/12/22	Nicholas Aleman	Call with potential investor	1.0	2
10/12/22	Nicholas Aleman	Marketing items (process NDAs, diligence requests)	4.5	2
10/12/22	Nicholas Aleman	Prep for Finger testimony on Jefferies retention	2.0	5
10/13/22	Nicholas Aleman	Call with potential investor	0.5	2
10/13/22	Nicholas Aleman	Call with potential investor	0.5	2
10/13/22	Nicholas Aleman	Call with potential lender	0.5	2
10/14/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/14/22	Nicholas Aleman	Call with potential investor	0.5	2
10/14/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	0.5	4
10/14/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/15/22	Nicholas Aleman	Call with potential investor	0.5	2
10/15/22	Nicholas Aleman	Draft materials for Debtor's Board of Directors	3.5	10
10/15/22	Nicholas Aleman	Call with potential investor's advisors	1.0	2
10/17/22	Nicholas Aleman	Investor outreach to new investors	2.0	2
10/17/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/17/22	Nicholas Aleman	Call with Debtors to discuss term sheet received	1.0	4
10/17/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/17/22	Nicholas Aleman	Call with potential investor	0.5	2
10/17/22	Nicholas Aleman	Update call with Debtors' Independent Committee	1.0	10
10/17/22	Nicholas Aleman	Draft materials for Debtor's Board of Directors	2.0	10
10/17/22	Nicholas Aleman	Process NDAs and other marketing items	1.0	2
10/18/22	Nicholas Aleman	Update call with Debtors	0.5	4
10/18/22	Nicholas Aleman	Call with potential investor	0.5	2
10/18/22	Nicholas Aleman	Call with potential investor and investor's advisors	1.5	2
10/18/22	Nicholas Aleman	Update call with Debtors	1.5	4
10/18/22	Nicholas Aleman	Process NDAs and other marketing items	1.0	2
10/18/22	Nicholas Aleman	Diligence work for potential investors	2.5	8
10/19/22	Nicholas Aleman	Diligence call with potential investor	2.5	2
10/19/22	Nicholas Aleman	Call with Debtors' advisors to discuss bids	0.5	10
10/19/22	Nicholas Aleman	Call with potential investor	0.5	2
10/19/22	Nicholas Aleman	Call with UCC's advisors	0.5	3

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/19/22	Nicholas Aleman	Diligence call with potential investor	2.0	2
10/19/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/19/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Nicholas Aleman	Meeting with Debtors' Management and Committee	1.0	3
10/20/22	Nicholas Aleman	Call with potential investor	0.5	2
10/20/22	Nicholas Aleman	Update call with Debtors' Board of Directors	1.0	4
10/20/22	Nicholas Aleman	Discussions among Jefferies team re: case strategy	0.5	10
10/20/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
10/20/22	Nicholas Aleman	Draft case strategy materials for Debtors and Debtors' advisors	1.5	10
10/20/22	Nicholas Aleman	Process NDAs for potential investors	1.0	2
10/20/22	Nicholas Aleman	Communications with potential investors	1.5	2
10/21/22	Nicholas Aleman	Call with Debtors' management to discuss diligence items	0.5	4
10/21/22	Nicholas Aleman	Call with potential investor's advisors	1.0	2
10/21/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/21/22	Nicholas Aleman	Bidding procedures hearing	1.0	1
10/21/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
10/23/22	Nicholas Aleman	Call with potential investor	0.5	2
10/23/22	Nicholas Aleman	Call with Debtors regarding potential bidders	0.5	4
10/23/22	Nicholas Aleman	Prep for Finger testimony on Jefferies retention	4.0	5
10/24/22	Nicholas Aleman	Jefferies retention hearing	0.5	1
10/24/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call to discuss NDA with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call to discuss PMA business with potential investor	1.0	2
10/24/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
10/24/22	Nicholas Aleman	Call with potential investor	0.5	2
10/24/22	Nicholas Aleman	Call with potential investor	0.5	2
10/25/22	Nicholas Aleman	Diligence call with the Debtors	0.5	8
10/25/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/25/22	Nicholas Aleman	Generate sale hearing	0.5	1
10/25/22	Nicholas Aleman	Call with UCC's advisors	0.5	3
10/26/22	Nicholas Aleman	Call with potential investor	0.5	2
10/26/22	Nicholas Aleman	Remind sales process participants of bid deadline	1.5	2
10/26/22	Nicholas Aleman	Call with potential investor	0.5	2
10/26/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
10/26/22	Nicholas Aleman	Call with potential investor's advisors	0.5	2
10/26/22	Nicholas Aleman	Process NDAs	1.0	2
10/26/22	Nicholas Aleman	Call with Debtors' advisors regarding sales process	1.5	10
10/27/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
10/27/22	Nicholas Aleman	Call with potential investor	0.5	2
10/27/22	Nicholas Aleman	Weekly call with UCC's advisors	1.0	3
10/27/22	Nicholas Aleman	Call with potential investor and UCC	0.5	2
10/27/22	Nicholas Aleman	Call with Debtors regarding sales process	0.5	4
10/27/22	Nicholas Aleman	Call with Debtors' advisors regarding sales process	0.5	10
10/27/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
10/27/22	Nicholas Aleman	Analysis of bids received	1.0	2
10/27/22	Nicholas Aleman	Call with Debtors to discuss bids	1.5	4
10/28/22	Nicholas Aleman	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/28/22	Nicholas Aleman	Call with UCC's advisors and NextEra to discuss bids	0.5	3
10/28/22	Nicholas Aleman	Call with UCC's advisors to discuss bids	0.5	3
10/28/22	Nicholas Aleman	Draft process update materials for the Debtors and Debtors' advisors	1.0	4
10/28/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
10/28/22	Nicholas Aleman	Communications with potential investors	1.0	2
10/28/22	Nicholas Aleman	Facilitate diligence for potential investors	1.0	2
10/30/22	Nicholas Aleman	Review draft declaration	0.5	1
10/31/22	Nicholas Aleman	Communications with potential investors	1.5	2
10/31/22	Nicholas Aleman	Facilitate diligence for potential investors	1.0	2
10/31/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
10/31/22	Nicholas Aleman	Call to discuss bids with Debtors	0.5	4
10/31/22	Nicholas Aleman	Generate sale hearing (continued)	0.5	1

October 1, 2022 - October 31, 2022 Hours for Nicholas Aleman

164.5

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/03/22	Lars Hultgren	<i>Draft and review CIM</i>	2.5	2
10/03/22	Lars Hultgren	<i>Internal meeting: RFP materials, CIM, NDA process</i>	0.5	10
10/03/22	Lars Hultgren	<i>Diligence log organization / setup</i>	1.0	2
10/04/22	Lars Hultgren	<i>Tri-weekly call with company and advisors re: sales process re: sales process</i>	1.0	4
10/04/22	Lars Hultgren	<i>Internal meeting: review contact list of potential investors</i>	1.0	2
10/04/22	Lars Hultgren	<i>Board update call</i>	1.0	4
10/04/22	Lars Hultgren	<i>VDR management and setup</i>	2.0	2
10/04/22	Lars Hultgren	<i>Adding potential investors to VDR and prepping sale materials</i>	1.0	2
10/05/22	Lars Hultgren	<i>Internal Process Update Calls</i>	1.0	10
10/05/22	Lars Hultgren	<i>Processing investors and data room</i>	1.0	2
10/05/22	Lars Hultgren	<i>Investor call with prospective investor</i>	0.5	2
10/05/22	Lars Hultgren	<i>Testimony preparation</i>	1.0	5
10/05/22	Lars Hultgren	<i>Following up with potential investors</i>	0.5	2
10/06/22	Lars Hultgren	<i>Adding potential investors to VDR and prepping sale materials</i>	3.0	2
10/06/22	Lars Hultgren	<i>Bi-weekly call between Debtors' advisors re: case strategy</i>	0.5	10
10/07/22	Lars Hultgren	<i>NDA Review with potential investor</i>	1.0	2
10/07/22	Lars Hultgren	<i>Investor call with prospective investor</i>	0.5	2
10/07/22	Lars Hultgren	<i>Adding potential investors to VDR</i>	0.5	2
10/07/22	Lars Hultgren	<i>Testimony Prep</i>	0.5	5
10/07/22	Lars Hultgren	<i>Update call with Debtors' advisors</i>	0.5	10
10/07/22	Lars Hultgren	<i>Prepping team for testimony</i>	3.0	5
10/08/22	Lars Hultgren	<i>Prepping team for testimony</i>	4.0	5
10/11/22	Lars Hultgren	<i>Bi-weekly call between Debtors' advisors re: case strategy</i>	0.5	10
10/11/22	Lars Hultgren	<i>NDA Review with potential investor</i>	1.0	2
10/11/22	Lars Hultgren	<i>Communications with potential investors</i>	1.5	2
10/12/22	Lars Hultgren	<i>Investor introduction with prospective investor</i>	0.5	2
10/12/22	Lars Hultgren	<i>Internal call to discuss open workstreams</i>	0.5	10
10/12/22	Lars Hultgren	<i>Diligence call with prospective investor</i>	1.0	2
10/12/22	Lars Hultgren	<i>Marketing items (process NDAs, diligence requests)</i>	2.0	2
10/13/22	Lars Hultgren	<i>Internal Process Update Call</i>	0.5	10
10/13/22	Lars Hultgren	<i>Diligence request organization</i>	1.0	2
10/13/22	Lars Hultgren	<i>Investor call with prospective investor</i>	1.0	2
10/13/22	Lars Hultgren	<i>Preparing process outreach summary</i>	1.0	2
10/14/22	Lars Hultgren	<i>Advisor Process Update/ Discussion call</i>	1.0	2
10/14/22	Lars Hultgren	<i>Diligence calls with prospective investor</i>	1.0	2
10/14/22	Lars Hultgren	<i>Internal call to discuss open workstreams</i>	0.5	10
10/14/22	Lars Hultgren	<i>Diligence request organization</i>	0.5	2
10/15/22	Lars Hultgren	<i>Process overview with prospective investor</i>	1.0	2
10/15/22	Lars Hultgren	<i>Preparation of Board update materials</i>	1.0	2
10/16/22	Lars Hultgren	<i>VDR management and materials prep for potential investors</i>	0.5	2
10/17/22	Lars Hultgren	<i>Investor Outreach for new set of investors</i>	2.0	2
10/17/22	Lars Hultgren	<i>Board process update call</i>	1.0	4
10/17/22	Lars Hultgren	<i>Processing NDAs and data room</i>	0.5	2
10/17/22	Lars Hultgren	<i>Investor diligence calls</i>	1.0	2
10/17/22	Lars Hultgren	<i>Preparation of Board update materials</i>	1.0	10
10/18/22	Lars Hultgren	<i>Investor diligence calls</i>	2.0	2
10/18/22	Lars Hultgren	<i>Management process update meeting</i>	1.0	10
10/18/22	Lars Hultgren	<i>Processing NDAs and data room</i>	1.0	2
10/19/22	Lars Hultgren	<i>Investor diligence calls</i>	2.0	2
10/19/22	Lars Hultgren	<i>Tri-weekly call with company and advisors re: sales process re: sales process</i>	1.0	4
10/19/22	Lars Hultgren	<i>Processing NDAs and data room</i>	1.0	2
10/19/22	Lars Hultgren	<i>Discussions among Jefferies team re: case strategy</i>	0.5	10
10/20/22	Lars Hultgren	<i>Board update call</i>	0.5	4
10/20/22	Lars Hultgren	<i>Processing NDAs and data room</i>	0.5	2
10/20/22	Lars Hultgren	<i>Internal call to discuss open workstreams</i>	0.5	10
10/20/22	Lars Hultgren	<i>Processing NDAs and data room</i>	0.5	2
10/20/22	Lars Hultgren	<i>Diligence calls with potential investors</i>	2.0	2
10/21/22	Lars Hultgren	<i>Call with Debtors' management to discuss diligence items</i>	0.5	4
10/21/22	Lars Hultgren	<i>Diligence calls with potential investors</i>	2.0	2
10/21/22	Lars Hultgren	<i>Diligence calls with potential investors</i>	0.5	2

Jefferies LLC

October 1, 2022 - October 31, 2022

Date	Banker	Comments	Hours	Category
10/21/22	Lars Hultgren	Legal advisor catch-up	0.5	10
10/23/22	Lars Hultgren	Diligence calls with potential investors	1.0	2
10/23/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/24/22	Lars Hultgren	Diligence calls with potential investors	2.0	2
10/24/22	Lars Hultgren	Call to discuss PMA business with potential investor	1.0	2
10/24/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/25/22	Lars Hultgren	Bi-weekly call between Debtors' advisors re: case strategy	0.5	10
10/25/22	Lars Hultgren	Processing NDAs and data room	1.0	2
10/25/22	Lars Hultgren	Diligence log organization and requests	1.0	2
10/26/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process re: sales process	0.5	4
10/26/22	Lars Hultgren	Diligence calls with potential investors	1.5	2
10/26/22	Lars Hultgren	Sale process catchup with legal advisors	0.5	10
10/26/22	Lars Hultgren	Remind potential investors of bid deadline	0.5	2
10/27/22	Lars Hultgren	Diligence calls with potential investors	2.5	2
10/27/22	Lars Hultgren	Call with Debtors to discuss bids	1.5	4
10/27/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/27/22	Lars Hultgren	Organization of received bids	1.0	2
10/28/22	Lars Hultgren	Internal workstream catch-up	0.5	10
10/28/22	Lars Hultgren	Sale process update emails	0.5	2
10/28/22	Lars Hultgren	Call with potential investors	0.5	2
10/30/22	Lars Hultgren	Processing NDAs and data room	0.5	2
10/31/22	Lars Hultgren	Court Hearing	0.5	1
October 1, 2022 - October 31, 2022 Hours for Lars Hultgren				83.5

Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/01/22	Jeffrey Finger	Court hearing re: Generate sale	0.5	1
11/02/22	Jeffrey Finger	Discussions with other stakeholders	0.5	2
11/02/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/02/22	Jeffrey Finger	Testimony preparation	0.5	5
11/04/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	1.0	4
11/07/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/08/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	1.0	10
11/09/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.5	10
11/10/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/12/22	Jeffrey Finger	Discussion with Debtors' advisors re: case strategy	0.5	10
11/13/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/13/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Jeffrey Finger	Internal call to discuss open workstreams	0.5	2
11/14/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/15/22	Jeffrey Finger	Auction re: King Mountain	7.0	2
11/16/22	Jeffrey Finger	Court hearing re: Cruise sale	1.0	1
11/20/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/21/22	Jeffrey Finger	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/22/22	Jeffrey Finger	Discussions with Debtors' advisors re: case strategy	0.5	10
11/28/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Jeffrey Finger	Discussions with UCC advisors	0.5	3
11/30/22	Jeffrey Finger	Tri-weekly call with company and advisors re: sales process	0.5	4
November 1, 2022 - November 30, 2022 Hours for Jeffrey Finger			22.0	

11/01/22	Chris Yonan	Court hearing re: Generate sale	0.5	1
11/02/22	Chris Yonan	Call with potential buyer	0.5	2
11/02/22	Chris Yonan	Discussions with other stakeholders	0.5	2
11/04/22	Chris Yonan	Tri-weekly call with company and advisors re: sales process	1.0	4
11/08/22	Chris Yonan	Call with potential buyer	0.5	2
11/09/22	Chris Yonan	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Chris Yonan	Discussion with Debtors' advisors re: case strategy	1.0	10
11/12/22	Chris Yonan	Discussion with Debtors' advisors re: case strategy	0.5	10
November 1, 2022 - November 30, 2022 Hours for Chris Yonan			5.5	

11/01/22	Ryan Hamilton	Communications with potential investors	1.5	2
11/01/22	Ryan Hamilton	Court hearing re: Generate sale	0.5	1
11/01/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/02/22	Ryan Hamilton	Communications with potential investors	2.5	2
11/02/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/02/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/03/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/03/22	Ryan Hamilton	Communications with potential investors	2.5	2
11/03/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/04/22	Ryan Hamilton	Communications with potential investors	4.0	2
11/04/22	Ryan Hamilton	Discussions with other stakeholders	1.0	2
11/04/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/06/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/07/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/07/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/07/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/08/22	Ryan Hamilton	Communications with potential investors	2.0	2
11/08/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	1.0	10
11/08/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/09/22	Ryan Hamilton	Communications with potential investors	3.0	2
11/09/22	Ryan Hamilton	Review feedback from potential investor	1.5	2
11/09/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.5	10
11/09/22	Ryan Hamilton	Discussions with other stakeholders	1.0	2
11/09/22	Ryan Hamilton	Communications with creditors	1.0	3
11/10/22	Ryan Hamilton	Communications with potential investors	4.5	2
11/10/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/10/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10

Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/1/22	Ryan Hamilton	Communications with potential investors	1.5	2
11/1/22	Ryan Hamilton	Discussions with other stakeholders	0.5	2
11/1/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/12/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/12/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/13/22	Ryan Hamilton	Communications with potential investors	3.0	2
11/13/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/13/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/14/22	Ryan Hamilton	Communications with potential investors	3.5	2
11/14/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/15/22	Ryan Hamilton	Communications with potential investors	5.0	2
11/15/22	Ryan Hamilton	Auction re: King Mountain	7.0	2
11/16/22	Ryan Hamilton	Discussions with Debtors	1.5	10
11/16/22	Ryan Hamilton	Court hearing re: Crusoe sale	1.0	1
11/16/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/16/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/17/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/18/22	Ryan Hamilton	Discussions among Jefferies team re: case admin	0.5	1
11/18/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/18/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/20/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/21/22	Ryan Hamilton	Review court filings	2.0	6
11/21/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/21/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/22/22	Ryan Hamilton	Court hearing re: Foundry sale	1.0	1
11/22/22	Ryan Hamilton	Communications with potential investors	0.5	2
11/22/22	Ryan Hamilton	Review feedback from potential investor	0.5	2
11/22/22	Ryan Hamilton	Discussions with Debtors' advisors re: case strategy	0.5	10
11/25/22	Ryan Hamilton	Discussions with UCC advisors	1.0	3
11/28/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/28/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10
11/29/22	Ryan Hamilton	Review of court filings	1.5	1
11/29/22	Ryan Hamilton	Discussions with UCC advisors	0.5	3
11/29/22	Ryan Hamilton	Court hearing re: King Mountain sale	0.5	1
11/30/22	Ryan Hamilton	Communications with potential investors	1.0	2
11/30/22	Ryan Hamilton	Discussions among Debtors' and its advisors re: case strategy	1.0	10

November 1, 2022 - November 30, 2022 Hours for Ryan Hamilton

83.0

11/01/22	Raphael Jay Ramirez	Investor diligence questions	3.0	2
11/02/22	Raphael Jay Ramirez	Investor diligence questions	0.5	2
11/02/22	Raphael Jay Ramirez	Catchup with the UCC advisor	0.5	3
11/02/22	Raphael Jay Ramirez	Investor diligence calls	2.0	2
11/02/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/03/22	Raphael Jay Ramirez	Investor diligence calls	1.5	2
11/03/22	Raphael Jay Ramirez	Investor diligence questions	3.0	2
11/04/22	Raphael Jay Ramirez	Investor diligence calls	2.0	2
11/04/22	Raphael Jay Ramirez	Upload files on VDR	1.5	2
11/05/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/05/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/06/22	Raphael Jay Ramirez	Investor diligence questions	5.0	2
11/07/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/07/22	Raphael Jay Ramirez	Review Disclosure Statement	1.0	1
11/07/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/08/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	1.0	10
11/08/22	Raphael Jay Ramirez	Catchup with the UCC advisor	0.5	3
11/08/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2
11/09/22	Raphael Jay Ramirez	Review feedback from potential investor	0.5	2
11/09/22	Raphael Jay Ramirez	Investor diligence call	0.5	2
11/09/22	Raphael Jay Ramirez	Processing NDAs and data room	0.5	2
11/09/22	Raphael Jay Ramirez	Processing NDAs and data room	0.5	2
11/09/22	Raphael Jay Ramirez	Investor diligence questions	2.0	2

Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/10/22	Raphael Jay Ramirez	Investor diligence call	1.0	2
11/11/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	0.5	10
11/11/22	Raphael Jay Ramirez	Discussion call with USBTC	0.5	2
11/11/22	Raphael Jay Ramirez	Investor diligence questions	0.5	2
11/12/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	0.5	10
11/12/22	Raphael Jay Ramirez	Investor diligence calls	1.0	2
11/13/22	Raphael Jay Ramirez	Investor diligence calls	1.0	2
11/13/22	Raphael Jay Ramirez	Discussion with Debtors' management and advisors re: case strategy	0.5	4
11/13/22	Raphael Jay Ramirez	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.5	2
11/15/22	Raphael Jay Ramirez	Investor diligence questions	1.0	8
11/15/22	Raphael Jay Ramirez	Pre-auction update call	0.5	10
11/16/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.5	2
11/18/22	Raphael Jay Ramirez	Facilitate investor due diligence	2.0	8
11/20/22	Raphael Jay Ramirez	Bid processing and organization	0.5	2
11/21/22	Raphael Jay Ramirez	Processing NDAs and data room	1.0	2
11/21/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/21/22	Raphael Jay Ramirez	Investor diligence call / discussion	0.5	2
11/22/22	Raphael Jay Ramirez	Discussions with Debtors' advisors re: case strategy	0.5	10
11/22/22	Raphael Jay Ramirez	Court Hearing - Sale	1.0	1
11/28/22	Raphael Jay Ramirez	Investor diligence call / discussion	1.0	2
11/28/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Raphael Jay Ramirez	Discussion with Debtors' advisors re: case strategy	1.0	10
11/30/22	Raphael Jay Ramirez	Tri-weekly call with company and advisors re: sales process	0.5	4
November 1, 2022 - November 30, 2022 Hours for Raphael Jay Ramirez			56.0	

11/01/22	Nicholas Aleman	Court hearing - Generate sale	0.5	1
11/01/22	Nicholas Aleman	Call with potential investor	0.5	2
11/01/22	Nicholas Aleman	Bi-weekly call with Debtors' advisors re: case strategy	0.5	10
11/01/22	Nicholas Aleman	Facilitate investor due diligence	1.0	8
11/01/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
11/01/22	Nicholas Aleman	Communications with potential investors	1.0	2
11/02/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/02/22	Nicholas Aleman	Call with potential investor	0.5	2
11/02/22	Nicholas Aleman	Call with Paul Hastings and other stakeholders	0.5	2
11/02/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/02/22	Nicholas Aleman	Call with potential investor	0.5	2
11/03/22	Nicholas Aleman	Call with UCC advisors	1.0	3
11/03/22	Nicholas Aleman	Call with potential investor	1.0	2
11/03/22	Nicholas Aleman	Call with potential investor	0.5	2
11/03/22	Nicholas Aleman	Diligence call with potential investor	1.0	2
11/04/22	Nicholas Aleman	Call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	0.5	10
11/04/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/04/22	Nicholas Aleman	Call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
11/04/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/06/22	Nicholas Aleman	Analysis of bids and available assets	3.0	2
11/07/22	Nicholas Aleman	Call with potential investor	0.5	2
11/07/22	Nicholas Aleman	Internal call to discuss open workstreams	0.5	10
11/07/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.0	4
11/07/22	Nicholas Aleman	Process NDAs for potential investors	0.5	2
11/07/22	Nicholas Aleman	Review and facilitate diligence for potential investors	1.0	10
11/07/22	Nicholas Aleman	Review draft disclosure statement	0.5	1
11/08/22	Nicholas Aleman	Call with UCC advisors	0.5	3
11/08/22	Nicholas Aleman	Discussion with Debtors' advisors re: case strategy	1.0	10
11/09/22	Nicholas Aleman	Review feedback from potential investor	1.5	2
11/09/22	Nicholas Aleman	Diligence call with potential investor	0.5	2
11/09/22	Nicholas Aleman	Tri-weekly meeting with Company and advisors re: sale process	1.5	4
11/10/22	Nicholas Aleman	Call with potential investor	0.5	2

Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/10/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/10/22	Nicholas Aleman	<i>Call with UCC advisors</i>	1.0	3
11/10/22	Nicholas Aleman	<i>Diligence call with potential investor</i>	1.0	2
11/11/22	Nicholas Aleman	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/11/22	Nicholas Aleman	<i>Call with Debtors' Board of Directors</i>	1.0	4
11/11/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/11/22	Nicholas Aleman	<i>Administrative work for Auction logistics</i>	1.0	2
11/12/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/12/22	Nicholas Aleman	<i>Facilitate investor due diligence</i>	1.0	2
11/12/22	Nicholas Aleman	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/13/22	Nicholas Aleman	<i>Facilitate investor due diligence</i>	1.5	2
11/13/22	Nicholas Aleman	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/13/22	Nicholas Aleman	<i>Diligence call with potential investor</i>	2.0	2
11/13/22	Nicholas Aleman	<i>Discussion with Debtors' management and advisors re: case strategy</i>	0.5	10
11/13/22	Nicholas Aleman	<i>Call with UCC advisors</i>	0.5	3
11/14/22	Nicholas Aleman	<i>Diligence call with potential investor</i>	0.5	2
11/14/22	Nicholas Aleman	<i>Internal call to discuss open workstreams</i>	0.5	10
11/14/22	Nicholas Aleman	<i>Communications with potential investors</i>	1.5	2
11/15/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/15/22	Nicholas Aleman	<i>Call with UCC advisors and other stakeholders re: Auction</i>	0.5	2
11/15/22	Nicholas Aleman	<i>Call with potential investor</i>	1.0	2
11/15/22	Nicholas Aleman	<i>Auction for King Mountain (JV) interests</i>	7.0	2
11/16/22	Nicholas Aleman	<i>Call with Debtors' Board of Directors</i>	1.5	4
11/16/22	Nicholas Aleman	<i>Internal call to discuss open workstreams</i>	0.5	10
11/16/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/16/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/16/22	Nicholas Aleman	<i>Facilitate investor due diligence</i>	1.0	8
11/16/22	Nicholas Aleman	<i>Communications with potential investors</i>	1.0	2
11/17/22	Nicholas Aleman	<i>Call with UCC advisors</i>	1.0	3
11/18/22	Nicholas Aleman	<i>Call with Jefferies team re: case admin.</i>	0.5	1
11/18/22	Nicholas Aleman	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/18/22	Nicholas Aleman	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
11/21/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/21/22	Nicholas Aleman	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
11/22/22	Nicholas Aleman	<i>Foundry sale hearing</i>	1.0	1
11/25/22	Nicholas Aleman	<i>Call with UCC advisors</i>	1.0	3
11/28/22	Nicholas Aleman	<i>Call with potential investor</i>	0.5	2
11/28/22	Nicholas Aleman	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/28/22	Nicholas Aleman	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
11/29/22	Nicholas Aleman	<i>Call with UCC advisors</i>	0.5	3
11/29/22	Nicholas Aleman	<i>Internal call to discuss open workstreams</i>	0.5	10
11/29/22	Nicholas Aleman	<i>King Mountain sale hearing</i>	0.5	1
11/30/22	Nicholas Aleman	<i>Tri-weekly meeting with Company and advisors re: sale process</i>	1.0	4
November 1, 2022 - November 30, 2022 Hours for Nicholas Aleman				66.5

11/01/22	Lars Hultgren	<i>Processing NDAs and data room</i>	0.5	2
11/01/22	Lars Hultgren	<i>Investor diligence questions</i>	0.5	2
11/02/22	Lars Hultgren	<i>Investor diligence questions</i>	0.5	2
11/02/22	Lars Hultgren	<i>Processing NDAs and data room</i>	0.5	2
11/02/22	Lars Hultgren	<i>Catchup with the UCC advisor</i>	0.5	3
11/02/22	Lars Hultgren	<i>Investor diligence calls</i>	2.0	2
11/02/22	Lars Hultgren	<i>Organization of bids and updating Company on bids</i>	0.5	4
11/02/22	Lars Hultgren	<i>Tri-weekly call with company and advisors re: sales process</i>	1.0	4
11/03/22	Lars Hultgren	<i>Investor diligence calls</i>	1.5	2
11/04/22	Lars Hultgren	<i>Remind potential investors of changed auction date</i>	0.5	2
11/04/22	Lars Hultgren	<i>Investor diligence calls</i>	2.0	2
11/04/22	Lars Hultgren	<i>Call with potential investor</i>	0.5	2
11/04/22	Lars Hultgren	<i>Discussion with Debtors' advisors re: case strategy</i>	0.5	10
11/05/22	Lars Hultgren	<i>Tri-weekly call with company and advisors re: sales process</i>	1.0	2
11/07/22	Lars Hultgren	<i>Processing NDAs and data room</i>	1.0	2
11/07/22	Lars Hultgren	<i>Internal call to discuss open workstreams</i>	0.5	10

Jefferies LLC

November 1, 2022 - November 30, 2022

Date	Banker	Comments	Hours	Category
11/07/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/08/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	1.0	10
11/08/22	Lars Hultgren	Investor diligence questions	2.0	2
11/08/22	Lars Hultgren	Catchup with the UCC advisor	0.5	3
11/08/22	Lars Hultgren	Diligence log tracking and organization	1.0	2
11/09/22	Lars Hultgren	Review feedback from potential investor	0.5	2
11/09/22	Lars Hultgren	Investor diligence call	0.5	2
11/09/22	Lars Hultgren	Diligence log tracking and organization	1.5	2
11/09/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/10/22	Lars Hultgren	Investor diligence call	1.0	2
11/10/22	Lars Hultgren	Diligence log tracking and organization	2.0	2
11/10/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/11/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/11/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	0.5	10
11/11/22	Lars Hultgren	Discussion call with UCBTC	0.5	2
11/11/22	Lars Hultgren	Investor diligence questions	0.5	2
11/11/22	Lars Hultgren	Organizing auction attendees	0.5	1
11/12/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	0.5	10
11/12/22	Lars Hultgren	Investor diligence calls	1.0	2
11/13/22	Lars Hultgren	Investor diligence calls	1.0	2
11/13/22	Lars Hultgren	Discussion with Debtors' management and advisors re: case strategy	0.5	4
11/13/22	Lars Hultgren	Discussions with Debtors' advisors re: case strategy	0.5	10
11/14/22	Lars Hultgren	Investor diligence call / discussion	1.5	2
11/15/22	Lars Hultgren	Investor diligence questions	1.0	8
11/15/22	Lars Hultgren	Pre-auction update call	0.5	10
11/16/22	Lars Hultgren	Investor diligence call / discussion	1.5	2
11/18/22	Lars Hultgren	Facilitate investor due diligence	2.0	8
11/19/22	Lars Hultgren	Processing NDAs and data room	0.5	2
11/20/22	Lars Hultgren	Bid processing and organization	0.5	2
11/21/22	Lars Hultgren	Processing NDAs and data room	1.0	2
11/21/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/21/22	Lars Hultgren	Investor diligence call / discussion	0.5	2
11/22/22	Lars Hultgren	Discussions with Debtors' advisors re: case strategy	0.5	10
11/22/22	Lars Hultgren	Court Hearing - Sale	1.0	1
11/28/22	Lars Hultgren	Investor diligence call / discussion	1.0	2
11/28/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	4
11/29/22	Lars Hultgren	Discussion with Debtors' advisors re: case strategy	1.0	10
11/30/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	0.5	4
November 1, 2022 - November 30, 2022 Hours for Lars Hultgren			47.0	

Jefferies LLC

December 1, 2022 - December 31, 2022

Date	Banker	Comments	Hours	Category
12/05/22	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
12/07/22	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/09/22	Jeffrey Finger	Hearing re: Emergency Motion to Assume & Assign Contracts	1.0	1
12/13/22	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
12/14/22	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/14/22	Jeffrey Finger	Internal discussion re: process update	0.5	10
12/15/22	Jeffrey Finger	Update call with Debtors' Board of Directors	1.0	4
12/16/22	Jeffrey Finger	Hearing re: Solicitation Procedures, Motion for Relief from Stay	0.5	1
12/20/22	Jeffrey Finger	Hearing re: continued DS, Motion to Consider Stipulation	1.0	1
12/20/22	Jeffrey Finger	Internal discussion re: de minimis sale process	0.5	2
12/21/22	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/27/22	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
12/28/22	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
December 1, 2022 - December 31, 2022 Hours for Jeffrey Finger			10.0	
<hr/>				
12/05/22	Chris Yonan	Discussions with investor re: sale closing	0.5	2
12/08/22	Chris Yonan	Discussions with investor re: sale closing	1.0	2
12/09/22	Chris Yonan	Call with investor, Debtors and advisors re: transaction closing	1.0	2
12/12/22	Chris Yonan	Discussions with investor re: sale closing	0.5	2
December 1, 2022 - December 31, 2022 Hours for Chris Yonan			3.0	
<hr/>				
12/01/22	Ryan Hamilton	Update call with UCC advisors	1.0	3
12/02/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/02/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: sale closings	0.5	10
12/05/22	Ryan Hamilton	Calls and emails with potential investors	2.5	2
12/05/22	Ryan Hamilton	Calls with buyers re: sale closing / transition services	1.0	2
12/06/22	Ryan Hamilton	Call with buyers re: sale closing	1.0	2
12/06/22	Ryan Hamilton	Calls with Debtors' advisors to discuss case strategy	1.5	10
12/07/22	Ryan Hamilton	Calls and emails with potential investors	1.0	2
12/07/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/08/22	Ryan Hamilton	Emails with potential investors	0.5	2
12/08/22	Ryan Hamilton	Update call with UCC advisors	1.0	3
12/09/22	Ryan Hamilton	Hearing re: Emergency Motion to Assume & Assign Contracts	1.0	1
12/09/22	Ryan Hamilton	Call with investor, Debtors and advisors re: transaction closing	1.0	2
12/12/22	Ryan Hamilton	Communications with Debtors' advisors re: sale documentation	0.5	2
12/12/22	Ryan Hamilton	Discuss available inventory with Debtors' advisors	1.0	8
12/12/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	0.5	10
12/13/22	Ryan Hamilton	Discuss available inventory with Debtors and Debtors' advisors	0.5	8
12/13/22	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
12/14/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/14/22	Ryan Hamilton	Internal discussion re: process update	0.5	10
12/15/22	Ryan Hamilton	Update call with UCC advisors	1.0	3
12/15/22	Ryan Hamilton	Update call with Debtors' Board of Directors	1.0	4
12/16/22	Ryan Hamilton	Hearing re: Solicitation Procedures, Motion for Relief from Stay	0.5	1
12/16/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/20/22	Ryan Hamilton	Internal discussion re: de minimis sale process	0.5	2
12/20/22	Ryan Hamilton	Hearing re: continued DS, Motion to Consider Stipulation	1.0	1
12/21/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/22/22	Ryan Hamilton	Update call with UCC advisors	1.0	3
12/27/22	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
12/28/22	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/29/22	Ryan Hamilton	Update call with UCC advisors	1.0	3
12/30/22	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
December 1, 2022 - December 31, 2022 Hours for Ryan Hamilton			28.5	
<hr/>				
12/06/22	Raphael Jay Ramirez	Call with Debtors' advisors to discuss case strategy	0.5	10
12/12/22	Raphael Jay Ramirez	Prepare Jefferies' first fee application	1.0	1
12/13/22	Raphael Jay Ramirez	Call with Debtors' advisors to discuss case strategy	0.5	10
12/15/22	Raphael Jay Ramirez	Update call with Debtors' Board of Directors	1.0	4
December 1, 2022 - December 31, 2022 Hours for Raphael Jay Ramirez			3.0	

Jefferies LLC

December 1, 2022 - December 31, 2022

Date	Banker	Comments	Hours	Category
12/01/22	Nicholas Aleman	Update call with UCC advisors	1.0	3
12/02/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/02/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: sale closings	0.5	10
12/05/22	Nicholas Aleman	Call with potential investor	0.5	2
12/05/22	Nicholas Aleman	Prepare Jefferies' first fee application	2.5	1
12/05/22	Nicholas Aleman	Facilitate investor diligence	1.0	2
12/06/22	Nicholas Aleman	Process investor NDAs	0.5	2
12/06/22	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
12/06/22	Nicholas Aleman	Communications with potential investors	0.5	2
12/07/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/07/22	Nicholas Aleman	Prepare de minimis asset bid summary for Debtors	0.5	10
12/08/22	Nicholas Aleman	Prepare de minimis asset bid summary for Debtors	1.0	10
12/08/22	Nicholas Aleman	Coordinate return of certain investor deposits	0.5	1
12/08/22	Nicholas Aleman	Update call with UCC advisors	1.0	3
12/08/22	Nicholas Aleman	Prepare Jefferies' first fee application	2.0	1
12/09/22	Nicholas Aleman	Hearing re: Emergency Motion to Assume & Assign Contracts	1.0	1
12/09/22	Nicholas Aleman	Coordinate return of certain investor deposits	0.5	1
12/09/22	Nicholas Aleman	Call with investor, Debtors and advisors re: transaction closing	1.0	2
12/12/22	Nicholas Aleman	Communications with investor re: sale documentation	1.0	2
12/12/22	Nicholas Aleman	Communications with Debtors' advisors re: sale documentation	0.5	2
12/12/22	Nicholas Aleman	Discuss available inventory with Debtors' advisors	1.0	8
12/12/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	0.5	10
12/12/22	Nicholas Aleman	Facilitate investor diligence	0.5	2
12/13/22	Nicholas Aleman	Communications with investors re: sale documentation	2.0	2
12/13/22	Nicholas Aleman	Discuss available inventory with Debtors and Debtors' advisors	0.5	8
12/13/22	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
12/14/22	Nicholas Aleman	Prepare update materials for the Debtors' Board of Directors	1.5	10
12/14/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/14/22	Nicholas Aleman	Internal discussion re: process update	0.5	10
12/15/22	Nicholas Aleman	Communications with potential investors	1.0	2
12/15/22	Nicholas Aleman	Update call with UCC advisors	1.0	3
12/15/22	Nicholas Aleman	Update call with Debtors' Board of Directors	1.0	4
12/15/22	Nicholas Aleman	Prepare Jefferies' first fee application	3.5	1
12/16/22	Nicholas Aleman	Investor communications re: de minimis asset purchases	1.0	2
12/16/22	Nicholas Aleman	Hearing re: Solicitation Procedures, Motion for Relief from Stay	0.5	1
12/16/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/19/22	Nicholas Aleman	Communications with investors re: sale documentation	2.0	2
12/19/22	Nicholas Aleman	Prepare Jefferies' first fee application	1.5	1
12/20/22	Nicholas Aleman	Communications with investors re: sale documentation	3.0	2
12/20/22	Nicholas Aleman	Internal discussion re: de minimis sale process	0.5	2
12/20/22	Nicholas Aleman	Hearing re: continued DS, Motion to Consider Stipulation	1.0	1
12/21/22	Nicholas Aleman	Communications with UCC re: de minimis asset sale	1.0	3
12/21/22	Nicholas Aleman	Coordinate return of investor deposit	0.5	1
12/21/22	Nicholas Aleman	Communications with potential investors	2.0	2
12/21/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/22/22	Nicholas Aleman	Update call with UCC advisors	1.0	3
12/27/22	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
12/28/22	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
12/29/22	Nicholas Aleman	Update call with UCC advisors	1.0	3
12/30/22	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
12/30/22	Nicholas Aleman	Communications with investor re: sale documentation	2.0	2

December 1, 2022 - December 31, 2022 Hours for Nicholas Aleman**53.5**

12/02/22	Lars Hultgren	Call with Debtors and Debtors' advisors re: sale closings	0.5	10
12/02/22	Lars Hultgren	Tri-weekly call with company and advisors re: sales process	1.0	10
12/03/22	Lars Hultgren	Processing NDAs and data room	0.5	2
12/06/22	Lars Hultgren	Call with Debtors' advisors to discuss case strategy	0.5	10
12/07/22	Lars Hultgren	Internal discussion re: Jefferies' first fee application	0.5	1
12/08/22	Lars Hultgren	Update call with UCC advisors	0.5	3
12/08/22	Lars Hultgren	Prepare Jefferies' first fee application	1.0	1
12/12/22	Lars Hultgren	Call with Debtors and Debtors' advisors re: case strategy	0.5	10

Jefferies LLC*December 1, 2022 - December 31, 2022*

Date	Banker	Comments	Hours	Category
12/13/22	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
12/13/22	Lars Hultgren	<i>Discuss available inventory with Debtors and Debtors' advisors</i>	0.5	8
12/14/22	Lars Hultgren	<i>Internal discussion re: process update</i>	0.5	10
12/15/22	Lars Hultgren	<i>Update call with Debtors' Board of Directors</i>	1.0	4
12/16/22	Lars Hultgren	<i>Prepare Jefferies' first fee application</i>	0.5	1
12/17/22	Lars Hultgren	<i>Prepare Jefferies' first fee application</i>	1.5	1
<i>December 1, 2022 - December 31, 2022 Hours for Lars Hultgren</i>				<i>9.5</i>

Jefferies LLC

January 1, 2023 - January 31, 2023

Date	Banker	Comments	Hours	Category
01/05/23	Jeffrey Finger	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/07/23	Jeffrey Finger	<i>Review draft of Jefferies' first fee application</i>	2.0	1
01/07/23	Jeffrey Finger	<i>Internal communications re: Jefferies' first fee application</i>	0.5	1
01/10/23	Jeffrey Finger	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/12/23	Jeffrey Finger	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/17/23	Jeffrey Finger	<i>Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption</i>	0.5	1
01/17/23	Jeffrey Finger	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/18/23	Jeffrey Finger	<i>Review draft of Jefferies' first fee application</i>	0.5	1
01/19/23	Jeffrey Finger	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	0.5	10
01/24/23	Jeffrey Finger	<i>Internal discussions re: sales process</i>	1.0	2
01/26/23	Jeffrey Finger	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/31/23	Jeffrey Finger	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
January 1, 2023 - January 31, 2023 Hours for Jeffrey Finger			9.5	
01/17/23	Chris Yonan	<i>Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption</i>	0.5	1
January 1, 2023 - January 31, 2023 Hours for Chris Yonan			0.5	
01/03/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/05/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/05/23	Ryan Hamilton	<i>Update call with UCC advisors</i>	1.0	3
01/10/23	Ryan Hamilton	<i>Follow up with potentially interested parties re: asset sales</i>	0.5	2
01/10/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/11/23	Ryan Hamilton	<i>Call with stakeholders to discuss de minimis sale</i>	0.5	2
01/11/23	Ryan Hamilton	<i>Communications with potential investors</i>	1.0	2
01/12/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/12/23	Ryan Hamilton	<i>Update call with UCC advisors</i>	1.0	3
01/13/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/16/23	Ryan Hamilton	<i>Communications with potential investors</i>	0.5	2
01/16/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss sale process</i>	0.5	2
01/17/23	Ryan Hamilton	<i>Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption</i>	0.5	1
01/18/23	Ryan Hamilton	<i>Call with UCC advisors re: sales process</i>	0.5	3
01/19/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	0.5	10
01/19/23	Ryan Hamilton	<i>Update call with UCC advisors</i>	1.0	3
01/19/23	Ryan Hamilton	<i>Update call with case stakeholder</i>	0.5	3
01/20/23	Ryan Hamilton	<i>Call with Debtors to discuss available inventory</i>	0.5	2
01/20/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/23/23	Ryan Hamilton	<i>Internal discussion re: sales process</i>	0.5	2
01/24/23	Ryan Hamilton	<i>Internal discussions re: sales process</i>	1.0	2
01/24/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/25/23	Ryan Hamilton	<i>Call with UCC advisors re: sales process</i>	0.5	2
01/25/23	Ryan Hamilton	<i>Call with potential investor</i>	0.5	2
01/25/23	Ryan Hamilton	<i>Internal discussions re: sales process</i>	0.5	2
01/25/23	Ryan Hamilton	<i>Prepare materials for fee application</i>	0.5	1
01/26/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
01/26/23	Ryan Hamilton	<i>Update call with UCC advisors</i>	1.0	3
01/27/23	Ryan Hamilton	<i>Calls with potential investors</i>	1.0	2
01/27/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: available assets</i>	0.5	2
01/30/23	Ryan Hamilton	<i>Call with Debtors and Debtors' advisors re: sale process</i>	0.5	2
01/30/23	Ryan Hamilton	<i>Call with potential investor</i>	0.5	2
01/31/23	Ryan Hamilton	<i>Internal discussion re: sales process</i>	0.5	2
01/31/23	Ryan Hamilton	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
January 1, 2023 - January 31, 2023 Hours for Ryan Hamilton			22.0	
01/17/23	Raphael Jay Ramirez	<i>Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption</i>	0.5	1
01/18/23	Raphael Jay Ramirez	<i>Diligence remaining assets</i>	0.5	8
01/18/23	Raphael Jay Ramirez	<i>Prepare data room backup</i>	2.5	8
01/25/23	Raphael Jay Ramirez	<i>Call with potential investor</i>	0.5	2
01/27/23	Raphael Jay Ramirez	<i>Calls with potential investors</i>	1.0	2
January 1, 2023 - January 31, 2023 Hours for Raphael Jay Ramirez			5.0	

Jefferies LLC

January 1, 2023 - January 31, 2023

Date	Banker	Comments	Hours	Category
01/03/23	Nicholas Aleman	Communications with potential investors	2.0	2
01/03/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/04/23	Nicholas Aleman	Communications with potential investors	0.5	2
01/05/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
01/05/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
01/05/23	Nicholas Aleman	Communications with potential investors	0.5	2
01/06/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/07/23	Nicholas Aleman	Internal communications re: Jefferies' first fee application	0.5	1
01/09/23	Nicholas Aleman	Communications with potential investors	0.5	2
01/09/23	Nicholas Aleman	Prepare Jefferies' first fee application	5.0	1
01/10/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/11/23	Nicholas Aleman	Call with stakeholders to discuss de minimis sale	0.5	2
01/11/23	Nicholas Aleman	Communications with potential investors	1.0	2
01/12/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
01/12/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
01/13/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/16/23	Nicholas Aleman	Communications with potential investors	0.5	2
01/16/23	Nicholas Aleman	Call with Debtors' advisors to discuss sale process	0.5	2
01/17/23	Nicholas Aleman	Process investor NDAs	0.5	2
01/17/23	Nicholas Aleman	Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption	0.5	1
01/17/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/17/23	Nicholas Aleman	Communications with potential investors	1.0	2
01/18/23	Nicholas Aleman	Call with UCC advisors re: sales process	0.5	3
01/18/23	Nicholas Aleman	Diligence remaining assets	0.5	8
01/18/23	Nicholas Aleman	Prepare Jefferies' interim fee application	3.0	1
01/19/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	0.5	10
01/19/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
01/19/23	Nicholas Aleman	Communications with potential investors	0.5	2
01/20/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/20/23	Nicholas Aleman	Call with Debtors to discuss available inventory	0.5	2
01/23/23	Nicholas Aleman	Internal discussion re: sales process	0.5	2
01/23/23	Nicholas Aleman	Outreach to potential investors re: de minimis asset sale process	1.0	2
01/24/23	Nicholas Aleman	Internal discussions re: sales process	1.0	2
01/24/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/24/23	Nicholas Aleman	Prepare for outreach to potential investors re: de minimis asset sale process	1.0	2
01/25/23	Nicholas Aleman	Call with UCC advisors re: sales process	0.5	2
01/25/23	Nicholas Aleman	Outreach to potential investors re: de minimis asset sale process	0.5	2
01/25/23	Nicholas Aleman	Call with potential investor	0.5	2
01/25/23	Nicholas Aleman	Internal discussions re: sales process	0.5	2
01/26/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
01/26/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
01/26/23	Nicholas Aleman	Communications with potential investors	2.0	2
01/27/23	Nicholas Aleman	Calls with potential investors	1.0	2
01/27/23	Nicholas Aleman	Communications with potential investors	2.0	2
01/27/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: available assets	0.5	2
01/30/23	Nicholas Aleman	Communications with potential investors	1.0	2
01/30/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: sale process	0.5	2
01/30/23	Nicholas Aleman	Call with potential investor	0.5	2
01/31/23	Nicholas Aleman	Communications with debtors re: sale process	0.5	4
01/31/23	Nicholas Aleman	Internal discussion re: sales process	0.5	2
01/31/23	Nicholas Aleman	Prepare Jefferies' interim fee application	1.0	1
01/31/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
01/31/23	Nicholas Aleman	Communications with potential investors	1.0	2
January 1, 2023 - January 31, 2023 Hours for Nicholas Aleman				46.0
01/05/23	Lars Hultgren	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
01/10/23	Lars Hultgren	Call with Debtors' advisors to discuss case strategy	0.5	10
01/11/23	Lars Hultgren	Call with stakeholders to discuss de minimis sale	0.5	2
01/12/23	Lars Hultgren	Update call with UCC advisors	1.0	3
01/17/23	Lars Hultgren	Process investor NDAs	0.5	2
01/17/23	Lars Hultgren	Hearing re: Shirole Motion for Relief from Stay and Motion to Change Case Caption	0.5	1

Jefferies LLC*January 1, 2023 - January 31, 2023*

Date	Banker	Comments	Hours	Category
01/17/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/18/23	Lars Hultgren	<i>Call with UCC advisors re: sales process</i>	0.5	3
01/18/23	Lars Hultgren	<i>Diligence remaining assets</i>	0.5	8
01/19/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	0.5	10
01/20/23	Lars Hultgren	<i>Call with Debtors to discuss available inventory</i>	0.5	2
01/23/23	Lars Hultgren	<i>Internal discussion re: sales process</i>	0.5	2
01/23/23	Lars Hultgren	<i>Outreach to potential investors re: de minimis asset sale process</i>	1.0	2
01/24/23	Lars Hultgren	<i>Internal discussions re: sales process</i>	1.0	2
01/24/23	Lars Hultgren	<i>Prepare for outreach to potential investors re: de minimis asset sale process</i>	1.0	2
01/24/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
01/25/23	Lars Hultgren	<i>Call with UCC advisors re: sales process</i>	0.5	2
01/25/23	Lars Hultgren	<i>Outreach to potential investors re: de minimis asset sale process</i>	0.5	2
01/25/23	Lars Hultgren	<i>Call with potential investor</i>	0.5	2
01/25/23	Lars Hultgren	<i>Internal discussions re: sales process</i>	0.5	2
01/26/23	Lars Hultgren	<i>Update call with UCC advisors</i>	1.0	3
01/27/23	Lars Hultgren	<i>Calls with potential investors</i>	1.0	2
01/27/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: available assets</i>	0.5	2
01/30/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: sale process</i>	0.5	2
01/30/23	Lars Hultgren	<i>Call with potential investor</i>	0.5	2
01/31/23	Lars Hultgren	<i>Internal discussion re: sales process</i>	0.5	2
01/31/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
<u>January 1, 2023 - January 31, 2023 Hours for Lars Hultgren</u>				<u>17.0</u>

Jefferies LLC

February 1, 2023 - February 28, 2023

Date	Banker	Comments	Hours	Category
02/01/23	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/07/23	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
02/09/23	Jeffrey Finger	Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions	0.5	1
02/09/23	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/14/23	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
02/16/23	Jeffrey Finger	Confirmation Hearing	1.0	1
02/16/23	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/21/23	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
02/23/23	Jeffrey Finger	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/28/23	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
February 1, 2023 - February 28, 2023 Hours for Jeffrey Finger			7.5	
02/09/23	Chris Yonan	Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions	0.5	1
02/16/23	Chris Yonan	Confirmation Hearing	1.0	1
February 1, 2023 - February 28, 2023 Hours for Chris Yonan			1.5	
02/01/23	Ryan Hamilton	Internal discussion re: de minimis asset sale process	0.5	2
02/01/23	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/02/23	Ryan Hamilton	Review draft of Jefferies' interim fee application	0.5	1
02/02/23	Ryan Hamilton	Call with potential investor	0.5	2
02/02/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
02/06/23	Ryan Hamilton	Internal discussions re: case strategy	0.5	10
02/06/23	Ryan Hamilton	Discussions with Debtors re: potential asset sales	0.5	10
02/07/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
02/09/23	Ryan Hamilton	Call with potential investor	0.5	2
02/09/23	Ryan Hamilton	Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions	0.5	1
02/09/23	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/09/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
02/12/23	Ryan Hamilton	Review draft of Jefferies' interim fee application	0.5	1
02/14/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
02/16/23	Ryan Hamilton	Confirmation Hearing	1.0	1
02/16/23	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/16/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
02/17/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
02/20/23	Ryan Hamilton	Discussions with Debtors and Debtor's advisors re: post-effective transition plan	1.0	4
02/21/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
02/23/23	Ryan Hamilton	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/23/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
02/24/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
02/28/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
February 1, 2023 - February 28, 2023 Hours for Ryan Hamilton			17.0	
02/07/23	Raphael Jay Ramirez	Call with potential investor	0.5	2
02/09/23	Raphael Jay Ramirez	Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions	0.5	1
02/16/23	Raphael Jay Ramirez	Confirmation Hearing	1.0	1
February 1, 2023 - February 28, 2023 Hours for Raphael Jay Ramirez			2.0	
02/01/23	Nicholas Aleman	Internal discussion re: de minimis asset sale process	0.5	2
02/01/23	Nicholas Aleman	Prepare Jefferies' interim fee application	2.0	1
02/01/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/02/23	Nicholas Aleman	Call with potential investor	0.5	2
02/02/23	Nicholas Aleman	Communications with potential investors	1.0	2
02/02/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
02/06/23	Nicholas Aleman	Prepare Jefferies' interim fee application	0.5	1
02/07/23	Nicholas Aleman	Communications with potential investors	0.5	2
02/07/23	Nicholas Aleman	Call with potential investor	0.5	2
02/07/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
02/09/23	Nicholas Aleman	Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions	0.5	1
02/09/23	Nicholas Aleman	Call with Debtors and Debtors' advisors re: case strategy	1.0	10
02/09/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
02/10/23	Nicholas Aleman	Communications with potential investors	1.0	2

Jefferies LLC

February 1, 2023 - February 28, 2023

Date	Banker	Comments	Hours	Category
02/10/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/13/23	Nicholas Aleman	<i>Communications with potential investors</i>	1.0	2
02/14/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/16/23	Nicholas Aleman	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
02/16/23	Nicholas Aleman	<i>Update call with UCC advisors</i>	1.0	3
02/16/23	Nicholas Aleman	<i>Confirmation Hearing</i>	1.0	1
02/17/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/20/23	Nicholas Aleman	<i>Discussions with Debtors and Debtor's advisors re: post-effective transition plan</i>	1.0	4
02/21/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/23/23	Nicholas Aleman	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
02/23/23	Nicholas Aleman	<i>Update call with UCC advisors</i>	1.0	3
02/24/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/26/23	Nicholas Aleman	<i>Prepare for post-effective transition to Plan Administrator</i>	1.0	1
02/28/23	Nicholas Aleman	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
February 1, 2023 - February 28, 2023 Hours for Nicholas Aleman			22.5	
<hr/>				
02/01/23	Lars Hultgren	<i>Internal discussion re: de minimis asset sale process</i>	0.5	2
02/01/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
02/02/23	Lars Hultgren	<i>Call with potential investor</i>	0.5	2
02/07/23	Lars Hultgren	<i>Call with potential investor</i>	0.5	2
02/09/23	Lars Hultgren	<i>Hearing re: RK Mission Critical and Marathon 9019 Settlement Motions</i>	0.5	1
02/10/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/14/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/16/23	Lars Hultgren	<i>Confirmation Hearing</i>	1.0	1
02/16/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
02/20/23	Lars Hultgren	<i>Discussions with Debtors and Debtor's advisors re: post-effective transition plan</i>	1.0	4
02/21/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
02/23/23	Lars Hultgren	<i>Call with Debtors and Debtors' advisors re: case strategy</i>	1.0	10
02/24/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
February 1, 2023 - February 28, 2023 Hours for Lars Hultgren			9.0	

Jefferies LLC

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/03/23	Jeffrey Finger	Call with Debtors' advisors to discuss case strategy	0.5	10
03/04/23	Jeffrey Finger	Internal communications re: Jefferies' final fee app	0.5	1
03/07/23	Jeffrey Finger	Internal communications re: Jefferies' final fee app	0.5	1
March 1, 2023 - March 31, 2023 Hours for Jeffrey Finger				1.5
03/02/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
03/06/23	Ryan Hamilton	Sales process update for Debtors' advisors	0.5	2
03/09/23	Ryan Hamilton	Update call with UCC advisors	0.5	3
03/10/23	Ryan Hamilton	Call with potential investor re: de minimis asset sales	0.5	2
03/14/23	Ryan Hamilton	Internal discussion re: sale process	0.5	2
03/15/23	Ryan Hamilton	Internal discussion re: Jefferies' final fee app	0.5	1
03/16/23	Ryan Hamilton	Update call with UCC advisors	0.5	3
03/17/23	Ryan Hamilton	Call with Debtors' advisors re: effective date checklist	1.0	10
03/17/23	Ryan Hamilton	Call with Debtors' advisors to discuss case strategy	0.5	10
03/21/23	Ryan Hamilton	Call with Plan Administrator and Debtors re: transition of sales process	1.0	10
03/22/23	Ryan Hamilton	Sale process update call with Miller Buckfire	0.5	3
03/23/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
03/27/23	Ryan Hamilton	Communications with Debtors' advisors re: asset storage	0.5	1
03/30/23	Ryan Hamilton	Update call with UCC advisors	1.0	3
March 1, 2023 - March 31, 2023 Hours for Ryan Hamilton				9.5
03/02/23	Nicholas Aleman	Update call with UCC advisors	1.0	3
03/02/23	Nicholas Aleman	Prepare Jefferies' final fee application	1.0	1
03/03/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
03/06/23	Nicholas Aleman	Sales process update for Debtors' advisors	0.5	2
03/07/23	Nicholas Aleman	Communications with potential investors	0.5	2
03/07/23	Nicholas Aleman	Diligence remaining de minimis assets available for sale	0.5	8
03/07/23	Nicholas Aleman	Prepare Jefferies' final fee application	2.0	1
03/08/23	Nicholas Aleman	Communications with potential investors	1.0	2
03/09/23	Nicholas Aleman	Update call with UCC advisors	0.5	3
03/09/23	Nicholas Aleman	Prepare Jefferies' final fee application	1.0	1
03/10/23	Nicholas Aleman	Call with potential investor re: de minimis asset sales	0.5	2
03/10/23	Nicholas Aleman	Outreach to potential de minimis asset investors	0.5	2
03/12/23	Nicholas Aleman	Communications with potential investors	1.0	2
03/13/23	Nicholas Aleman	Call with potential investor re: de minimis asset sales	0.5	2
03/13/23	Nicholas Aleman	Call with potential investor re: de minimis asset sales	0.5	2
03/13/23	Nicholas Aleman	Communications with potential investors	1.0	2
03/13/23	Nicholas Aleman	Facilitate investor due diligence on de minimis assets	1.0	2
03/13/23	Nicholas Aleman	Prepare Jefferies' final fee application	0.5	3
03/14/23	Nicholas Aleman	Diligence call with potential de minimis asset investor	0.5	2
03/14/23	Nicholas Aleman	Facilitate investor due diligence on de minimis assets	1.0	2
03/14/23	Nicholas Aleman	Internal discussion re: sale process	0.5	2
03/14/23	Nicholas Aleman	Communications with potential investors	1.0	2
03/15/23	Nicholas Aleman	Communications with potential investors	1.5	2
03/15/23	Nicholas Aleman	Call with Debtors' advisors re: de minimis asset sale process	0.5	2
03/15/23	Nicholas Aleman	Draft term sheet for potential de minimis asset sale	2.0	2
03/15/23	Nicholas Aleman	Internal discussion re: Jefferies' final fee app	0.5	1
03/16/23	Nicholas Aleman	Internal discussion re: Jefferies' final fee app	0.5	1
03/16/23	Nicholas Aleman	Update call with UCC advisors	0.5	3
03/16/23	Nicholas Aleman	Communications with potential investors	2.0	2
03/17/23	Nicholas Aleman	Call with Debtors' advisors re: effective date checklist	1.0	10
03/17/23	Nicholas Aleman	Call with Debtors' advisors to discuss case strategy	0.5	10
03/20/23	Nicholas Aleman	Communications with Debtors re: de minimis asset sale process	0.5	4
03/20/23	Nicholas Aleman	Communications with potential investors	1.0	2
03/21/23	Nicholas Aleman	Call with Plan Administrator and Debtors re: transition of sales process	1.0	10
03/22/23	Nicholas Aleman	Sale process update call with Miller Buckfire	0.5	3
03/22/23	Nicholas Aleman	Communications with potential investors	2.0	2
03/27/23	Nicholas Aleman	Communications with Debtors' advisors re: asset storage	0.5	1
03/27/23	Nicholas Aleman	Communications with potential investors	0.5	2
03/29/23	Nicholas Aleman	Prepare for transition of sales process to Plan Administrator	1.0	1
03/29/23	Nicholas Aleman	Communications with potential investors	1.0	2

Jefferies LLC

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/30/23	Nicholas Aleman	<i>Update call with UCC advisors</i>	1.0	3
03/30/23	Nicholas Aleman	<i>Prepare for transition of sales process to Plan Administrator</i>	0.5	1
03/30/23	Nicholas Aleman	<i>Communications with potential investors</i>	0.5	2
03/31/23	Nicholas Aleman	<i>Call with potential investor re: de minimis asset sales</i>	0.5	2
March 1, 2023 - March 31, 2023 Hours for Nicholas Aleman			36.5	
03/06/23	Lars Hultgren	<i>Sales process update for Debtors' advisors</i>	0.5	2
03/10/23	Lars Hultgren	<i>Outreach to potential de minimis asset investors</i>	0.5	2
03/14/23	Lars Hultgren	<i>Internal discussion re: sale process</i>	0.5	2
03/15/23	Lars Hultgren	<i>Internal discussion re: Jefferies' final fee app</i>	0.5	1
03/16/23	Lars Hultgren	<i>Update call with UCC advisors</i>	0.5	3
03/17/23	Lars Hultgren	<i>Call with Debtors' advisors re: effective date checklist</i>	1.0	10
03/17/23	Lars Hultgren	<i>Call with Debtors' advisors to discuss case strategy</i>	0.5	10
03/21/23	Lars Hultgren	<i>Call with Plan Administrator and Debtors re: transition of sales process</i>	1.0	10
03/22/23	Lars Hultgren	<i>Sale process update call with Miller Buckfire</i>	0.5	3
03/23/23	Lars Hultgren	<i>Update call with UCC advisors</i>	1.0	3
03/30/23	Lars Hultgren	<i>Update call with UCC advisors</i>	1.0	3
March 1, 2023 - March 31, 2023 Hours for Lars Hultgren			7.5	

Exhibit B**Expense Detail****Postpetition Expense Detail**

Professional	User Date	Amount (\$)	Expense Description
NICHOLAS ALEMAN	1/9/2023	\$20.03	EMPLOYEE MEAL
NICHOLAS ALEMAN	1/10/2023	\$25.91	TRANSPORTATION
SIDLEY AUSTIN LLP	1/31/2023	\$2,118.00	LEGAL FEES
JEFFREY FINGER	2/17/2023	\$24.24	TRANSPORTATION
JEFFREY FINGER	2/17/2023	\$171.22	TRANSPORTATION
RYAN HAMILTON	2/17/2023	\$103.93	TRANSPORTATION
SIDLEY AUSTIN LLP	2/28/2023	\$8,592.00	LEGAL FEES
SIDLEY AUSTIN LLP	3/31/2023	\$1,836.00	LEGAL FEES
Total Expense		\$12,891.33	

Exhibit C

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:))
)	Chapter 11
))
MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , ¹)	Case No. 22-90273 (MI)
))
Debtors.)	(Jointly Administered)
))

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the *Second Interim and Final Fee Application for Allowance of Compensation and Reimbursement of Expenses for the Period of September 22, 2022 through March 31, 2023* filed by Jefferies LLC (the “Applicant”) as investment banker to the above-captioned debtors and debtors in possession (the “Debtors”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$4,471,138.99 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); and Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551). The Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Dated: _____, 2023
Houston, Texas

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE